

Quad-Pole Magnet Actuator User's Manual Integral Solutions Int'l – Version 1.1.3 –

June 11, 2010

Copyright ©2010 Integral Solutions Int'l All rights reserved Integral Solutions Int'l 3000 Olcott St Santa Clara, CA 95054

Phone: (408) 653-0300 Fax: (408) 653-0309 Web: <u>http://www.us-isi.com/</u> E-mail: <u>isi@us-isi.com</u>

While every effort has been made to verify the accuracy of the information contained in this publication, this publication may contain technical and/or typographical errors. Please contact Integral Solutions Int'l to report any errors in this publication.

Contents

1		BASIC OPERATION
1	.1	DATA FILES
1	.2	RELATED DOCUMENTATION
2		INSTALLATION7
2	2.1	REQUIREMENTS
2	2.2	Arrival Checklist
_	2.3	CONNECTIONS7
2	2.4	CONFIGURING SOFTWARE
3		ALIGNMENT & CALIBRATION9
3	3.1	X ALIGNMENT
3	3.2	Y ALIGNMENT
3	3.3	Z LIMIT SENSORS ADJUSTMENT
3	8.4	ZERO POSITION CALIBRATION
4		USER MENU13
4	.1	PROGRAM SELECTION
4	.2	MANUAL MOVES
4	.3	ZERO POINT CALIBRATION
4	.4	Computer Settings
5		DIAGNOSTICS MENU
5	i.1	EEPROM
5	5.2	DIAGNOSTICS PANE
6		LIMITED WARRANTY
6	5.1	LIMITED WARRANTY
6	5.2	Other Limits
6	5.3	EXCLUSIVE OBLIGATION17
6	5.4	OTHER STATEMENTS
6	5.5	ENTIRE OBLIGATION

1 Basic Operation

The quad-pole magnet actuator is an option for the QST-2002 and quad-pole HGA magnet designed for HSA testing. Since the uniform field on the quad-pole magnet is much smaller than standard transverse magnet – it cannot include all heads on the headstack. This option, when enabled, will move the magnet up and down on head change in Quasi97.

Once set up the magnet actuator will operate in the background and no special actions need to be taken by the user. Simply select a different head and the magnet will move to the right place. During production test, Quasi97 iterates through all the heads on the headstack and will automatically move the magnet to the appropriate location.

Note that before starting the software, the quad-pole z-axis controller should be turned on and connected to both the motor and the serial port. How to address the controller (COM port number and address, as well as the location of the program database are saved on the PC, so follow installation instructions to set those.

🔏 Selected Add-In Modules			<u>- 🗆 ×</u>
Module NoiseApp.Application MagnetActuator.Application	Setup	Enable	Insert Item
Magnewcluator.Application	-		Append Item
			Remove Item

Figure 1-1 – Add-Ins Selection

To enable magnet actuator option, open Quasi97, go to Add-Ins \rightarrow Selected Modules, add new item in the table, then type in "MagnetActuator.Application" and enable it. The magnet actuator module will detect the hardware option, then find reverse limit switch on the stage (move the magnet up!), then will move 0.5mm off the limit switch sensor.

Magnet Actuator menu option will then be available through Add-Ins \rightarrow Peripherals



Figure 1-2 – Peripherals

Each Quasi97 MDS file will store the name of the HSA program. This is independent settings from the preamp chip selection in the system menu, which allows reusing the same Z position sets for different preamp chips. The HSA program is selected in the Magnet Actuator main menu.

	😸 Magnet Actuator <000	00> Settings		
	Diagnostics			
Г	Program Selection		- Manual Moves	
1	Default	🔲 Edit Program	Hardware Status	Limits
	HSA Prog1	HSA Prog1	Step 100	
		Heads 2 Change	Current Position 0	I _{z+} U
		Hd Position	Find Home	
		▶ 0 ·1000	Move to Zero	¥_
		1 1000	Zero Position Calibration	
				Set Zero Position
			Computer Settings	
			Port # 1 💌	Save Settings (INI)
		Set Position	Actuator Address 1 💽	
	Remove	Move To		Files\Integral Solutions Id\MagnetActuatorDB.xml

Figure 1-3 – HSA program Selection

Each program contains a table with two columns and a row for each head. The first column has the head number, which corresponds to the head selection in the Quasi97. The second column is the Z position for that head in micrometers. All testers should be calibrated such that absolute Z position of 0 corresponds to the same location of the magnet with respect to the headstack. This allows reusing the same central program database on all testers. Refer to the calibration section of this manual on to calibrate the Zero Position.

User can add and remove programs from Magnet Actuator menu. To select a program, simply click on the name in the program selection list. This selection will be saved with the Quasi97 MDS setup file. To modify the program, select the program on the list first, then click on "Edit" checkbox, then use "Set Position" and manual moves buttons to populate the table. After doing all modifications to the selected program, click "Save" button (blue diskette in the Program Selection pane).

1.1 Data Files

The magnet actuator option will store the name of the selected program in Quasi97 MDS file. The name of the program refers to a set of positions defined in another database (by default "*MagnetActuatorDB.xml*", located in the C:\Program Files\Integral Solutions Int'l\Side Field). This database is in xml format and can easily be edited by the user separately, by any text editing application.



Figure 1-4 – Editing the MagnetActuatorDB.xml

User can also switch to using centralized database file on the network. To do this, create the file on the network (or copy existing magnetactuatordb.xml), then on the tester PC, click on "Browse for DB" button in the Magnet Actuator user menu, and select the file on the network. Once the file is loaded, you should see all of the programs in the program selection list. Next Click "Save Settings (INI)" button, so that the program will load this file automatically next time it starts.

The *MagnetActuator.INI* contains the settings necessary to communicate to the Z-axis controller box. The file is located in the same folder as the magnetActuator.dll (by default C:\Program Files\Integral Solutions Int'l\Side Field). This file also contains the path to the program database file (magnetactuatorDB.xml). The following screenshot is an example of INI file contents.

Database=C:\Documents\Projects\MagnetActuator\MagnetActuatorDB.xml	
1]	
Number=4	
ess=1	

Figure 1-5 – MagnetActuator.INI file contents

Some of the motor settings, as well as the serial number of the option and the Zero Position are stored in the **EEPROM** in the Quad-Pole Z-Axis Controller module. This means that computer can be substituted and Zero Point position does not need to be recalibrated. To view these settings click on "Diagnostics" menu, and type in the password "Quasi97". Refer to the diagnostics menu section of this manual for more information.

Quasi97 Software User's Manual	Contains detailed description of all menus in Quasi97 software, along with procedures on how to set up test parameters, log data, and run the QST in production and engineering modes.
QST External Modules User's Manual	Description of additional tests provided with the QST and Quasi97 software.
Quad-Pole Magnet Option.pdf	Contains specific on the operation of the quad-pole magnet.

1.2 Related Documentation

2 Installation

2.1 Requirements

- 115VAC
- 1 USB port on the PC
- QST-2002

2.2 Arrival Checklist

- 1. Check that the magnet actuator stage with the motor is included in the package (if shipped together with quad-pole magnet option the magnet will be attached to the actuator).
- 2. Check that USB and AC power cables for the Z-Axis Controller are included in the package.

2.3 Connections

Z-Axis Controller

USB	To computer (digital IO)
SubD-15	To the motor
AC Power	To 115VAC power outlet

2.4 Configuring Software

- 1. Install Quad-Pole Magnet Actuator option software. (This is separate installation from Quasi97)
- 2. Plug in the USB cable to the computer. When prompted to install driver, point device manager to c:\Program Files\Integral Solutions Int'l\Side Field\ USB485 Driver. If no prompt appears after plugging in the USB from the Z-axis controller box, go to Control Panel→System→Hardware→Device Manager, find a device with the exclamation point, right click and select "Update Driver". Then show it to the USB485 folder. After driver is finished, you will see additional COM port in the device manager note the com port number.
- 3. Start Quasi97, open any MDS setup file, go to Add-Ins→Selected modules and add "MagnetActuator.Application". Then close the menu. You may encounter errors during this step.
- 4. Go to Add-Ins→Peripherals→Magnet Actuator. In the lower right corner of the menu, select appropriate COM port (from Step #2). Then click "Save Settings (INI)" button.



Figure 2-1 – COM Port Selection

- 5. Reopen the same setup file, and when prompted click "Yes" to save changes.
- 6. Check the Magnet Actuator menu and ensure that "Hardware Flag" is not red.
- 7. By default the software will refer to the MagnetActuatorDB.xml file located in the same folder as the magnetactuator.dll. However, if desired, user can set up the software such that it looks up the program from centralized network location. To do this in the Magnet Actuator menu, click "Brows for DB" and select the xml file on the network. Once finished, click "Save Settings (INI)" button.

3 Alignment & Calibration

3.1 X Alignment

If this option replaces standard (transverse) magnet, then user must mount a special adaptor on the carriage, because the location of the poles on the 4-pole magnet is further away.



Figure 3-1 – Tooling Adaptor for the Quad-Pole Magnet

For different length headstacks (distance from the pin to the head), user needs to readjust the hard stop on QST-2002, such that the heads come inside the pole area.



Figure 3-2 – X Alignment

3.2 Y Alignment

The Y position of the headstack may also differ for different program. To adjust it, use the 4 screws holding the quad-pole stage on the qst-2002 base plate. When properly adjusted, the heads will be right in the center of the magnet gap.



Figure 3-3 – Y Alignment (front and back)

3.3 Z Limit Sensors Adjustment

The limit sensors are used to stop the stage before it runs out of stroke. The top (reverse) limit sensor is also used for homing. When changing the reverse limit sensor position, user needs to redo the Zero position calibration.



Figure 3-4 – Z limit sensors adjustment

The limit sensor indicators are located on the main menu, next to the Z+Z- arrow buttons. To adjust these, loosen the screws on the limit sensor flag as shown on the picture above and manually move the stage to the end of the stroke (at least 0.5mm shy of the stage reaching the end). Then secure the limit sensor flag at the point where the limit indicator just turns on. The limit has small hysteresis, so slowly move the flag from "OFF" to "ON", and only at that point secure it.

As verification, move 1000um away from the limit and then back and ensure that limit activates first (before reaching the end of the stage).

3.4 Zero Position Calibration

When the software starts, it will find home (reverse limit sensor). However the position of this limit is not precise enough to be able to reuse the same sets of positions across several testers. In order to enable using the same positions across several testers, the magnet actuator option has a setting called "Zero Position". This is a calibration parameter, which is set by mounting 0.25inch bar on 0.5inch spacer, and centering the magnet such that the bar is in the center of the magnet gap.



Figure 3-5 - Zero Position Calibration

Mount the bar as shown in the picture above and then use the manual move Z+ and Zbuttons to move the magnet such that the bar is in the center of the gap. At that point click on "Set Zero Position". You will notice that the position counter would show 0 at that point.

😂 Magnet Actuator <000	000> Settings		
Diagnostics			
Program Selection		Manual Moves	
Default	🔲 Edit Program	Hardware Status	Limits
HSA Prog1	HSA Prog1 Heads 2 Change	Step 100 Current Position 0	↑ O
	Hd Position 0 -1000 1 1000	Find Home Move to Zero	↓ <u> </u> ○ 💵
	1 1000	Zero Position Calibration	
			Set Zero Position
		Computer Settings	
		Port # 1 💌	Save Settings (INI)
	Set Position	Actuator Address 1	
Remove Add	Move To		iles\Integral Solutions d\MagnetActuatorDB.xml

Figure 3-6 – Zero Position Alignment

4 User Menu

Magnet Actuator user menu (or main menu) is accessible through Add-Ins->Peripherals->Magnet Actuator $\langle SN \rangle$. This menu is for selecting the HSA program for the currently open MDS setup file, and can be used for setting up different programs or for manual moves.

😹 Magnet Actuator <00000> Settings	
Diagnostics	
Program Selection Default HSA Prog1 Heads 2 Change Utd Devision	Hardware Status
Hd Position 0 -1000 1 1000	Move to Zero J Zero Position Calibration Set Zero Position
Set Position Remove Add Move To	Computer Settings Port # 1 Actuator Address 1 Browse for DB C:\Program Files\Integral Solutions Int'l\Side Field\MagnetActuatorDB.xml

Figure 4-1 – Magnet Actuator User Menu

4.1 Program Selection

Use to select a program for the currently opened MDS setup file. Also use this if you need to edit the program.
Will enable the controls so that user can edit currently selected program. User can then change the name of the program through the textbox just below the "Edit Program" checkbox. Once finished editing the program, click on "Save" button.
This shows how many head positions are set up in this program (or how many rows there are in the table). To change number of heads, click "Change" button next to it.
The first column shows the head number and the second the position in um. The cursor on the left side of the table allows you to see which positions you are currently modifying (for set position, or move To buttons.
Will set the position to be whatever the current position of the Z stage is, for the currently selected row in the Head Position Table.
Will move to the position shown in the selected row in the Head Position Table.
Will save the program and uncheck the "Edit" checkbox.
Will ask user to type in a new name for the program, then add a copy of the currently selected program with a new name.
Will remove the currently selected program from the database.
-

4.2 Manual Moves

Hardware Status	If this square is gray, then hardware is operating normally. Red indicates that hardware is either not detected, or failed at some point. The software can detect power off conditions, so if the power was interrupted, the software needs to be restarted. To do this, simply reopen the MDS file in Quasi97.
Step	The jog step in um to use when clicking on the "Z+" and "Z-" buttons.
Current Position	This is normalized position of the Z stage, in um. Note that this is based on the Zero Position setting.
Find Home	Will move the stage all the way to the top limit and then back 0.5mm. There is no need to do this, unless the motor coupling slips or the motor missteps (due to low power or obstacle in the travel path).
Move To Zero	Moves the stage to Zero Point position.
Z+	Will move the magnet UP the amount indicated in the "Step" textbox. Will not move if the top limit sensor is ON.
Z-	Will move the magnet DOWN the amount indicated in the "Step" textbox. Will not move if the bottom limit sensor is ON.
STOP	Will cancel any "Move" commands in progress (such as if homing cannot be completed).
Limits	In real time shows the status of limit sensors. Use these to adjust the limit sensor positions.

4.3 Zero Point Calibration

Set Zero Point Click this button only after you align the magnet with the stage (as indicated in earlier sections of this manual).	
--	--

4.4 Computer Settings

These pane contains are the settings saved on the computer, in the magnetactuator.ini file.

Port #	This is the COM port number, where to look for Z axis controller.
Actuator Address	The address should be set to 1.
Browse for DB	Allows user to select a different XML database for looking up HSA programs.
Save Settings (INI)	Saves the settings in this pane to the magnetactuator.ini file.

5 Diagnostics Menu

Diagnostics menu is accessible from the User Menu (top left corner). It contains some motor parameters, as well as zero position and some tests useful for troubleshooting problems with the equipment.

P Magnet Actuator Diagnostics			
Diagnostics	EEPROM		
Connect	Actuator Parameters		
Disconnect	Name	Write	Read
	Running Current	30	
&	Holding Current	10	
SEND	Micro Stepping J	256	
	0 Value	1500	
🔽 Track COM	Serial Number	0000	
From To Delay (mS)	EEPROM Version	1	
	Velocity	305175	
Test Positioning 0 5000 100	Acceleration	6103500	
Abort 📃 Random	Home Velocity	305175	
	Home Acceleration	6103500	🖳 Error Messages
Ignore QST Events	Steps / um		- crror messages
I Ignore do l'Events	Zero Position	0	🖃 🖃 [13:45:05] Quae
			[13:45:0
			[13:45:0
	Cop	by Read to Wr	🗄 [13:45:08] Magi
			[13:45:0
	Write Re	ad INI B	
	<u></u>		The program HSA Prog1

Figure 5-1 - Diagnostics Menu

5.1 EEPROM

These pane contains are the settings saved on the computer, in the magnetactuator.ini file.

Running Current	The current in % to be applied during the move. [100]
Holding Current	The current in % to be applied when the motor is idle [10]
Micro Stepping J	The number of micro-steps in a full step. [32]
O Value	The parameter that helps to reduce audible motor oscillations. [1480]
Serial Number	The serial number of the option. [0000]
EEPROM Version	The software version that was used to program the eeprom. Older software versions will recognize bigger number and will not run with newer settings. [1]
Velocity	Velocity in uSteps/Sec. [100000]
Home Velocity	Velocity used during homing in uSteps/Sec. [100000]
Acceleration	Acceleration used during normal moves. (This setting multiplied by 6000 will give uSteps/Sec2 acceleration). [100]
Home Acceleration	Acceleration used during homing. (This setting multiplied by 6000 will give uSteps/Sec2 acceleration). [100]
Steps / um	The conversion factor from steps to um. [3.2]

Write	Stores the values (that are in the "Write" column) to the EEPROM and applies them.
Read	Restores the values to the "Read" column, but does not apply them.
Copy Read To Write	Copies the values from read column to the write column, but does not apply them.
INI Backup	Backs up the eeprom contents (write column) to the "\\EEPROMS\MagnetActEEPROM.ini".
INI Restore	Restores the values from the INI file and puts them into the "Read" column. Use "Copy Read to Write" and then "Write EEPROM" to save and apply these settings.

5.2 Diagnostics Pane

The status of these controls is not saved anywhere; they only apply while the software is running.

Connect	Connects to the z-axis controller through the enable COM port.
Disconnect	Disconnects from the COM port
SEND	Will send the command to the controller (shown above in the text box). Do not include the addressing ("/1"), as it will be appended automatically.
Track COM	Will trace the communication on the COM port and put the contents in the list box besides it. To clear the textbox, double-click on it.
Test Positioning	Will start the test that will move from Point A to Point B, then wait, then move back and wait.
Random	Instead of moving to "From" and "To", will move to some random position between these two points.
Abort	Aborts the test positioning algorithm.
Ignore QST Events	Will ignore the Head Select event (will not move the magnet when user selects different head).

6 Limited Warranty

Integral Solutions Int'l, a California Corporation, having its principal place of business at 3000 Olcott St, Santa Clara, CA 95054 ("Manufacturer") warrants its Quasi-Static Tester model QST-2002 products (the "Products") as follows:

6.1 Limited Warranty

Manufacturer warrants that the Products sold hereunder will be free from defects in material and workmanship for a period of six (6) months from the date of purchase. If the Products do not conform to this Limited Warranty during the warranty period (as herein above specified), Buyer shall notify Manufacturer in writing of the claimed defects and demonstrate to Manufacturer satisfaction that said defects are covered by this Limited Warranty. If the defects are properly reported to Manufacturer within the warranty period, and the defects are of such type and nature as to be covered by this warranty, Manufacturer shall, at its own expense, furnish replacement Products or, at Manufacturer's option, replacement parts for the defective Products. Shipping and installation of the replacement Products or replacement parts shall be at Buyer's expense.

6.2 Other Limits

THE FOREGOING IS IN LIEU OF ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. Manufacturer does not warrant against damages or defects arising out of improper or abnormal use of handling of the Products; against defects or damages arising from improper installation (where installation is by persons other than Manufacturer), against defects in products or components not manufactured by Manufacturer, or against damages resulting from such non-Manufacturer made products or components. Manufacturer passes on to Buyer the warranty it received (if any) from the maker thereof of such non-Manufacturer made products or components. This warranty also does not apply to Products upon which repairs have been affected or attempted by persons other than pursuant to written authorization by Manufacturer.

6.3 Exclusive Obligation

THIS WARRANTY IS EXCLUSIVE. The sole and exclusive obligation of Manufacturer shall be to repair or replace the defective Products in the manner and for the period provided above. Manufacturer shall not have any other obligation with respect to the Products or any part thereof, whether based on contract, tort, strict liability or otherwise. Under no circumstances, whether based on this Limited Warranty or otherwise, shall Manufacturer be liable for incidental, special, or consequential damages.

6.4 Other Statements

Manufacturer's employees or representatives' ORAL OR OTHER WRITTEN STATEMENTS DO NOT CONSTITUTE WARRANTIES, shall not be relied upon by Buyer, and are not a part of the contract for sale or this limited warranty.

6.5 Entire Obligation

This Limited Warranty states the entire obligation of Manufacturer with respect to the Products. If any part of this Limited Warranty is determined to be void or illegal, the remainder shall remain in full force and effect.