

REALTIME SYSTEMS CORPORATION

SCADA Administration Tool

SAT User Manual

SCADA ADMINISTRATION TOOL

SAT User Manual

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Introduction

S CADA Administration Tool (SAT) was developed for the Orange County Sanitation District (OCSD) Plant Automation Group (PAG). The software is designed to allow PAG personnel and designated subcontractors to create, modify, and administer tag databases used by the plant SCADA system.

The SCADA system at OCSD consists of CRISP software connected to Modicon Quantum PLCs programmed with Taylor software. By allowing designated subcontractors to prepare specific tag databases and forward the files to the PAG for incorporation, the system can be maintained in a more timely and efficient manner.

SAT uses Microsoft Access database files for data storage; and provides various import/export tools, data manipulation and retrieval, and static reporting features.

Minimum System Requirements

SAT is designed to operate on a PC running Windows 98 (2nd Edition), Windows NT 4.0 (with Service Pack 5 or higher) or Windows 2000 as the operating system, with the following *minimum* hardware configuration:

- 200 MHz Pentium (or equivalent) processor
- 192 MB RAM (256 MB recommended)
- CD-ROM drive (or network access to a remote CD-ROM drive)
- 20 MB hard drive space for program installation

Note: Additional hard drive space may be required for the Event Log and Version Control Journal files, database files, archived database files, and CRISP and Taylor Export files.

Installation

To install SAT, insert the SAT installation CD into the computer's CD-ROM drive. If the Setup program does not start automatically, use My Computer or Explorer to open the CD-ROM and run the Setup.exe program. The Setup program will prompt the user for any required information, such as the desired installation location. The setup program copies all application, library, and help files to the hard drive. Once installation is complete, the CD is no longer required to run the application, or to view on-line help. Note: The installation CD also contains a softcopy of this SAT User Manual in Microsoft Word 2000 format. This file will not be copied to the hard drive during installation. You may print this file if you wish to view the SAT User Manual in a hardcopy form.

Following is a list of files installed to the hard drive.

- SAT.exe Main application program
- SAT.chm Online help file in HTML format
- SATZip.exe External application used to compress archived database files
- RSCSys.dll Library file required by SAT.exe
- Quickbar.ocx ActiveX file required by SAT.exe
- Other miscellaneous support files (including Microsoft Access and Excel libraries)

Launching SAT

Once the installation is complete, select **SAT** from the **Start** menu to launch the program. While SAT is running, it will display a faucet icon in the system tray. The user can access some of SAT's main features by right clicking on the faucet icon in the system tray and selecting an item in the popup menu. The user can access more features by double clicking on the faucet icon to open the SAT Console window.

System Tray Icon

As soon as SAT is launched, a faucet icon will appear in the system tray, just to the left of the time.



Figure 1 - System Tray Icon

The animation of the faucet icon and the icon's tool tip indicate SAT's status. While SAT is loading, the faucet remains idle. When SAT has finished loading, the faucet begins to drip. When a database is loaded in SAT, the icon's tool tip displays the name of the currently open database. The user can view the tool tip by hovering the mouse over the faucet icon. If the user runs more than one copy of SAT at one time, a separate faucet icon will appear in the system tray for each copy of SAT. The user may determine which icon represents which copy of SAT by viewing the tool tips for each faucet icon.

If a default database is specified, SAT will automatically load that database when SAT is launched. Depending on the size of the database, SAT may take several seconds to load. While the database is loading, the faucet icon will remain idle, and the right click menu will remain inactive. Once the database is loaded, the faucet icon will begin to drip, and the right click menu will become active. If no default database is specified, then SAT will load quickly, and the right click menu will be available almost immediately.

For information about how to select a default database, please refer to the *General Settings* section in Chapter 7 - *Options*.

Popup Menu

When the user right-clicks on the faucet icon in the system tray, a menu is displayed. From this menu, the user may perform many of SAT's most frequently used functions. These features will be explained later in this document.

<u>T</u> able Builder	<u>T</u> ools •	
<u>R</u> eport Builder Roles & <u>U</u> sers Version Control	<u>H</u> elp Topics <u>A</u> bout SAT	
Event <u>L</u> og	Open SAT Console	
Options	Shutdown	🍜 1-00 DM
	· · · · · · · · · · · · · · · · · · ·	SAT 1.00 FM

Figure 2 - System Tray Icon Popup Menu

To gain access to SAT's main user interface, the user can select **Open SAT Console** from the popup menu, or simple double-click on the faucet icon in the system tray. For more information about the SAT Console, please refer to Chapter 3 - *SAT Console*. To shutdown SAT, the user may select **Shutdown** from the popup menu. After SAT has closed any open databases and finished unloading, the faucet icon in the system tray will disappear. If the icon does not disappear immediately, the user may move the cursor over the system tray area, and the system tray will be refreshed.

Note: If a database is open when the user selects **Shutdown** from the popup menu, SAT will prompt the user to annotate changes made to the open database before closing the database. For more information about closing a database, please refer to the *File Operations* section in Chapter 3 - *SAT Console.*

SAT Console

The SAT Console is SAT's main user interface. The user may open the SAT Console window by double clicking on the faucet icon in the system tray, or by right clicking on the icon, and selecting **Open SAT Console** from the popup menu.

🚔 SAT Console							١×
<u>File Edit View I</u> ools <u>H</u> elp							
] 🗅 😅 🖬 🖆	' 🎒 👗 🖻	n 🛍 🗙 e	尚 .	F 💞 🗠 🗠	😢 👔 🕒 📴 👬		
Database C:\Project\SAT\Sample\SAT.mdb							
SAT	Data Ta	ble: Mai	n (F	Raw)			
100000	DROP IND)E> Reg	Bit	Tag	Desc2	Desc3	
	▶ 1	4003	0	THREE_PM	PLANT 1	3AM SYNC	
Data Tables	1	4004	0	THREE_AM	PLANT 1	3AM SYNC	
	1	4005	0	ACTIVE	SERVER MONITOR	ACTIVE BIT	
	1	4007	0	THREE_IM	PLANT 1	3AM SYNC	
	2	4001	0	THREE_AM	PLANT 1	3AM SYNC	
Queru Tables	2	4002	0	ACTIVE	SERVER MONITOR	ACTIVE BIT	
query rabies	2	4003	0	THREE_PM	PLANT 1	3AM SYNC	
	3	4001	0	THREE_AM	PLANT 1	3AM SYNC	
🖽 🏏	3	4002	0	ACTIVE	SERVER MONITOR	ACTIVE BIT	
Pivot Tables	3	4003	0	THREE_AM	PLANT 1	3AM SYNC	
	4	4001	0	THREE_AM	PLANT 1	3AM SYNC	
23	4	4002	0	ACTIVE	SERVER MONITOR	ACTIVE BIT	
	4	4003	0	THREE_AM	PLANT 1	3AM SYNC	
Benorts	5	4001	0	THREE_AM	PLANT 1	3AM SYNC	
110poite	5	4002	0	ACTIVE	SERVER MONITOR	ACTIVE BIT	
	5	4003	0	THREE_AM	PLANT 1	3AM SYNC	
	6	4001	0	THREE_AM	PLANT 1	3AM SYNC	
Belated Files	6	4002	0	ACTIVE	SERVER MONITOR	ACTIVE BIT	
	6	4003	0	THREE_AM	PLANT 1	3AM SYNC	
Explorer	. 7.	4001	0	THREE AM	PLANT 1	3AM SYNC	
My Shortcuts							•
Idle					NU	IM CAPS SCRE IN	s //,



The SAT Console interface uses a Microsoft Outlook style. It contains a menu bar, three toolbars, a shortcut bar, a status bar, and a main display area.

The SAT Console contains a menu with the following menu options: **File**, **Edit**, **View**, and **Help**.

The SAT Console contains three toolbars: *Main, Tools,* and *Database.* The *Main* toolbar contains buttons that correspond to the most commonly used options in the **File, Edit, View**, and **Help** menus. The *Tools* toolbar contains buttons that

correspond to the options in the **Tools** menu. The *Database* toolbar contains a dropdown list that allows the user to select from the last databases open. All of the buttons in each toolbar contain tool tips. The user may also customize the toolbars.

The SAT Console contains a shortcut bar that contains three tabs: SAT, *Explorer*, and *My Shortcuts*. The SAT tab contains navigation shortcut icons that correspond to the options in the **Go To** submenu in the **View** menu. The *Explorer* tab contains shortcut icons to common folders. The *My Shortcuts* tab is empty, and is designed to contain the user's custom shortcuts. The user may customize the shortcut bar, but cannot delete or make changes to the SAT tab.

The status bar displays the status of SAT, and has a progress indicator that is active when loading a database or refreshing tables and reports. If "Error" appears in the status bar, the user may obtain more information by viewing the Event Log.

The main display area changes based on the current view, which may be one of the following: Data Table, Query Table, Pivot Table, Report, and Related Files. For specific information about how to select and use these views, please refer to Chapter 4 - *Views*.

File Operations

The user can find most of the file operations in the $\ensuremath{\textit{File}}$ menu of the SAT Console.

👘 S	AT C	onsole			
File	<u>E</u> dit	⊻iew	<u>T</u> ools	<u>H</u> elp	
<u>N</u> e	ew Dat	abase	C	trl+N	
<u> </u>	ben Da	itabase.	CI	trl+0	
Save Database As Ctrl+S					
Close Database					
P <u>r</u>	opertie	s	F4	4	
<u>P</u> ri	int		C	trl+P	
<u>C</u> le	ose Co	nsole	C	trl+Q	

Figure 4 - File Menu

The user may create a new database, open a database, save a database as an Access file or as an Excel file, close the currently open database, view properties for the current view, print the contents of the current view, or close the SAT Console window.

Whenever the user opens a database that has not yet been opened in the current session of SAT, the path and filename of the database is added to the dropdown list in the *Database* toolbar. To quickly reopen the database, the user may select the database from the dropdown list.

When the user closes the currently open database, the user is prompted to enter annotation information that describes the changes that have been made to the database. For more information about the annotation, please refer to the *Version Control* section in Chapter 7 - *Options*.

Save Database (Edit Annotation)	×
The following changes have been made to C:\SAT\Sample\SAT.mdb: Imported registers for new PLC 150, and exported associated CRISP tags.	×
ОК С	N Clear

Figure 5 - Save Database (Edit Annotation)

Edit Operations

The user can perform most of the edit operations on the object that is currently in the main display area, by selecting one of the options in the **Edit** menu of the SAT Console. The action that SAT takes for each edit function is based on the type of object in the main display area.

👘 S	AT C	onsole			
<u>F</u> ile	Edit	⊻iew	<u>T</u> ools	<u>H</u> e	lp
	Cų	t	Ctrl+X		
	<u>C</u> o	ру	Ctrl+C		
	<u> </u>	ste	Ctrl+V		
	<u>D</u> e	lete	Del		
	<u>S</u> e	lect All	Ctrl+A		
	<u> </u>	d	Ctrl+F		
	Fin	Find <u>N</u> ext			
	F <u>o</u> r	F <u>o</u> nt			
	Spe <u>l</u> ling		F7		
	<u>U</u> n <u>R</u> e	do do	Ctrl+Z		

Figure 6 - Edit Menu

View Operations

The user may perform many operations that change the appearance of the SAT Console. Most of these options can be found in the **View** menu of the SAT Console. The user may show and hide toolbars, the shortcut bar, and the status bar, by selecting the appropriate option in the **View** menu. The user may refresh the current object in the main display area by selecting **Refresh** in the **View** menu. The user may abort the refresh by selecting **Stop** in the **View** menu.

The user may change which object is displayed in the main view area by clicking on the **View** menu, clicking on the **Go To** menu, and selecting the desired view. For more information about selecting and using different views in the main display area, please refer to Chapter 4 - *Views*.



Figure 7 - View Menu

Tools

The user may perform import/export operations, launch utilities, and view and edit SAT settings by clicking on the **Tools** menu and selecting the appropriate option. For more information about the import/export operations, please refer to Chapter 5 - *Import / Export*. For more information about the utilities, please refer to Chapter 6 - *Utilities*. For more information about viewing and setting SAT settings, please refer to Chapter 7 - *Options*.

🚠 S.	AT Co	onsole							
<u>F</u> ile	<u>E</u> dit	⊻iew	Tools	<u>H</u> elp					
			Tayle	or <u>I</u> mport					
			Tayle	or <u>E</u> xport					
			CRIS	P Import					
			CRIS	CRISP Export					
			<u>T</u> abl	Table Builder Ctrl+T					
			<u> </u>	<u>R</u> eport Builder Ctrl+R					
			Role	s & <u>U</u> sers	Ctrl+U				
			Version Control Ctrl+E						
			Ever	nt <u>L</u> og	Ctrl+L				
			<u>O</u> ptic	ons					

Figure 8 - Tools Menu

Help

The user may obtain online help in HTML format by clicking on the **Help** menu and selecting **Help Topics**. The content of the online help is similar to the contents of this document. The user may also obtain version and license information about the currently installed version of SAT by selecting **About SAT** from the **Help** menu.

👬 S	AT C	onsole			
<u>F</u> ile	<u>E</u> dit	⊻iew	<u>T</u> ools	<u>H</u> elp	
				<u>H</u> elj <u>A</u> bo	p Topics F1 but SAT



Views

The user has many objects from which to display in the main view area. Available views include: *Data Table*, *Query Table*, *Pivot Table*, *Reports*, and *Explorer*. The user may select a view in two ways. The user may click on the **View** menu on the SAT Console, click the **Go To** menu, and select a view. Alternatively, the user may double click on an icon in the shortcut bar on the left of the SAT Console window that corresponds to the desired view.

👘 S.	AT C	onsole			£				
<u>F</u> ile	<u>E</u> dit	⊻iew	<u>T</u> ools	<u>H</u> elp	Ŀ.				
		<u>G</u> o Sti <u>B</u> e	o To op efresh		۲ F5	•	<u>D</u> ata Tables <u>Q</u> uery Tables <u>P</u> ivot Tables	Ctrl+F1 Ctrl+F2 Ctrl+F3	
		⊥o ✓ Sh ✓ Sta	✓ <u>T</u> oolbars ✓ Short <u>c</u> ut Bar ✓ Stat <u>u</u> s Bar		•	F	<u>R</u> eports Related <u>Files</u>	Ctrl+F4 Ctrl+F5	
		L <u>a</u> S <u>n</u> Lis De	rge Icor <u>n</u> all Icon :t :tails	18 8					
		Sc Sc	nt Ascer nt Descr	nding ending					

Figure 10 - Go To Submenu

Data Table

The user may select the *Data Table* view by selecting **Data Tables** from the **Go To** menu in the **View** menu on the SAT Console, or by double clicking on the **Data Tables** icon in the shortcut bar.



Figure 11 - Data Table View

The *Data Table* view uses a data grid similar to that found in Microsoft Access to allow the user to display and edit data. The user may select the desired table by right clicking on the small table icon in the upper right of the main display area. The user may choose from Real and Derived tables.

Query Table

The user may select the *Query Table* view by clicking on **Query Tables** in the **Go To** menu of the **View** menu on the SAT Console, or by double clicking on the **Query Tables** icon in the shortcut bar.

🚔 SAT Console											l ×
<u>E</u> dit <u>V</u> iew <u>I</u> nsert	F <u>o</u> rm	at <u>T</u> ools <u>D</u> ata	<u>H</u> elp								
🗋 🗅 🚅 🔚 🖆	6	🗼 🖻 🛍 🕻	X	P	7 📲 🗸 🖍 🖓	4 🔞	🔹 🕒	Dr. Dr.Dr. Dr. Dr.Dr.	Ê		٥
Database C:\Proje	Database C:\Project\SAT\Sample\SAT.mdb										
SAT	Qu	iery Table	: Maiı	ı (Raw)						*
100000 2000		Α	В	С	D	E	F	G	Н		F
	1	DROP INDEX	Reg	Bit	Tag	Desc2	Desc3	Short1	Short2	Short3	
Data Tables	2	[1	1	0	00Aaaa000a						
	3	1	2	0	00Aaaa000a						
	4	1	3	0	00Aaaa000a						
	5	1	4	0	00Aaaa000a						
Query Lables	6	1	5	0	00Aaaa000a						
	7	1	11	0	00Aaaa000a						_
	8	1	33	0	00Aaaa000a						_
Pivot Tables	9	1	34	0	00Aaaa000a						
	10	1	35	0	00Aaaa000a						_
	11	1	36	0	00Aaaa000a						_
	12	1	37	0	00Aaaa000a		Futaraa	Data			
Reports 📻	13	1	38	0	00Aaaa000a						
	14	1	39	0	00Aaaa000a		97 B	- E(2)	- X 🛅	10	
Explorer	15	1	40	0	UUAaaa000a						ı_
My Shortcuts		Main (R	aw)/								
Idle								NUM	[]CAPS [S	CRL IN	5 //,

Figure 12 - Query Table View

The Query Table view is implemented with a Query Table inserted in an Excel OLE. To edit the contents of the Query Table, right click on the Query Table and select **Edit** from the popup menu. Then resize the OLE window to the desired size. Note that when editing the Excel OLE, the menu on the SAT Console changes to that of Microsoft Excel. The user may select another view, or click in the gray area surrounding the Excel OLE to restore the standard SAT menu. Please refer to the Microsoft Excel User Manual for help using Microsoft Excel.

Pivot Table

The user may select the *Pivot Table* view by clicking on **Pivot Tables** in the **Go To** menu of the **View** menu on the SAT Console, or by double clicking on the **Pivot Tables** icon in the shortcut bar.



Figure 13 - Pivot Table View

The Pivot Table view is implemented with a Microsoft Pivot Table control. The Pivot Table allows the user to create custom table views quickly, that can be later converted to Derived tables for permanent use in SAT. To select a table on which to operate, the user may right click on the small Pivot Table icon in the upper right of the main display area. Since the Pivot Table only operates on Real tables and not on Derived tables, only Real tables will be displayed in the popup menu. To manipulate the columns of the table, the user may right click on the Pivot Table, and select **Field List** from the popup menu. The user may then drag table columns from the Field List dialog box into different areas of the Pivot Table. Please refer to the Pivot Table section of the Microsoft Excel User Manual for more information about using Pivot Tables.

Reports

The user may select the *Report* view by clicking on **Reports** in the **Go To** menu of the **View** menu on the SAT Console, or by double clicking on the **Reports** icon in the shortcut bar.



Figure 14 - Report View

The user may select a report by right clicking on the small Report icon in the upper right of the main display area.

Explorer

SAT will display the Explorer view any time the user selects a view that displays files. To view the files in the folder in which the currently open database exists, the user may select **Relates Files** in the **Go To** menu of the **View** menu on the SAT Console, or the user may double click on the **Relates Files** icon on the SAT tab of the shortcut bar. In addition, the user may double click on any of the icons in the Explorer or My Shortcuts tab in the shortcut bar.



Figure 15 - Explorer View

If the user double clicks on a folder in the Explorer view, that folder will be opened in its own window. Please refer to Microsoft Windows Explorer documentation for more help on using the Explorer view.

Import / Export

he user may perform an import/export operation by clicking on the **Tools** menu on the SAT Console and selecting the desired import/export function. There are four import/export operations: *Taylor Import, Taylor Export, CRISP Import,* and *CRISP Export.*

After the user executes an import/export operation, SAT generates a report. SAT maintains copies of only the last report generated for each operation. For information about how to view these reports, please refer to the *Reports* section in Chapter 4 - *Views*. For information about how to set a default report, please refer to the *General Settings* section in Chapter 7 - *Options*.

If the user attempts to perform any of the import/export operations without first having a database open, then SAT rejects the request.

Taylor Import

To perform a *Taylor Import*, the user may click the **Tools** menu, and select **Taylor Import**. SAT will prompt the user for the name of the Taylor (*.fil) file that the user wishes to import. The selected Taylor file may be a file created either by an export in SAT or an export in the Taylor software. By default, SAT will display files in the Default Taylor Folder. For more information about how to set the Default Taylor Folder, please refer to the *General Settings* section in Chapter 7 - *Options*.

Taylor Import					? ×
Look in: 🔁	Taylor	- 🗈	<u></u>	C	
CRISPy.fil					
			_		_
File <u>n</u> ame:					<u>O</u> pen
Files of <u>type</u> :	Taylor Files (*.fil)		•		Cancel
	Dpen as read-only				

Figure 16 - Taylor Import File Selection

SAT will then prompt the user for the name of the drop to which the data will be merged. If data for the specified drop already exists in the database, SAT will warn the user that continuing with the import may cause data to be deleted or modified.

Taylor Import	×
Select Drop:	ОК
CRISPy	Cancel
Drop Index: 1	

Figure 17 - Taylor Import Drop Selection

SAT reads all of the lines in the specified file that are formatted property, and imports the data into memory. SAT then examines the data for errors. If any duplicate registers are found, SAT lists the entries with duplicate registers in the Taylor Import Report, marks the status of the import as failed, and aborts the import. If no duplicate registers are found, SAT generates the Taylor Import Report, marks the status of the import as passed, and merges the data into the currently open database.

If the specified drop does not already exist in the database, then all entries in the specified file are added to the database. If the drop already exists, then entries that exist in the file but not in the database are added to the database, entries that exist in the database but not in the file are deleted form the database, and entries that exist both in the file and in the database are updated in the database. The list of added, deleted, and modified entries are written to the Taylor Import Report. If any of the tag descriptions in the file are blank, these are written to the database as "(NULL)", and these entries are listed in the Taylor Import.

SAT Console				
<u>File Edit View I</u>	ools <u>H</u> elp			
🗅 🗲 日 😭	' 🖨 👗 🖻 🛍	🗙 🖗 🗜 💱	č 🗠 🗠 🙆 📓 🟪 🕻	5- 55 🏛 ĝ. 🕺 🔍 🧶
Database C:\SAT\	SAT.mdb		💽 崎 💱 📬 🕵	📑 😚 😂 💿 遇 🔯
SAT	Report: Las	st Taylor Im	port	Ø
Data Tables	Most Rece	ent Taylor Im	ıport	<u>^</u>
Query Tables	Date: Frida User: Dave Dbase: C:\S Drop: [1] C	ay, December 17, e AT\SAT.mdb :RISPy	1999 11:20:31 AM	
I II →	File: C:\S Result: PAS	AT\Taylor\CRISPy S	/.fil	
Pivot Tables				
1	Added entri	es		
Reports	Register	Тап	Description 2	Description 3
	04005	FIVE AM	PLANT 1	3AM SYNC
	04006	SIX PM	PLANT 1	3AM SYNC
Related Files	Deleted ent	- ries		
	Register	Tag	Description 2	Description 3
	04001	ONE_IN	PLANT 1	3AM SYNC
	04002	two_in	PLANT 1	3AM SYNC
	Modified en	tries		
	Register	Tag	Description 2	Description 3
Explorer	04003	THREE_AM	PLANT 1	SAM SYNC
My Shortcuts	04004	FOUR_PM	PLANT 1	3AM SYNC
Idle	,			NUM CAPS SCRL INS

Figure 18 – Taylor Import Report

Taylor Export

To perform a *Taylor Export*, the user may click the **Tools** menu and select **Taylor Export**. SAT will prompt the user for the desired drop to export, and for the name of the file to which the exported data will be written. By default, SAT will save the file in the Default Taylor Folder. For more information about how to set the Default Taylor Folder, please refer to the *General Settings* section in Chapter 7 - *Options*.

SAT finds all entries in the database for the specified drop and writes them to the specified file using the same format that the Taylor software uses for its exported files. SAT generates the Taylor Export Report that contains a view of the data as written to the file. Export files created by SAT may be imported by SAT or by the Taylor software.

CRISP Import

To perform a *CRISP Import*, the user may click the **Tools** menu and select **CRISP Import**. SAT will prompt the user for the name of the CRISP file that the user wishes to import. Alternatively, the user may select a CRISP Import Batch File that contains the path and filenames of files to be imported. By default, SAT will display files in the Default CRISP Folder. For more information about how to set the Default CRISP Folder, please refer to the *General Settings* section in Chapter 7 - *Options*.

SAT imports the data from the specified file into the database and writes the results to the CRISP Import Report

CRISP Export

To perform a *CRISP Export*, the user may click the **Tools** menu and select **CRISP Export**. SAT will prompt the user for the path in which the exported files will be created. By default, SAT will select the Default CRISP Folder. For more information about how to set the Default CRISP Folder, please refer to the *General Settings* section in Chapter 7 - *Options*.

SAT creates several files during the export with extensions ".dat" and ".csv", and writes the results of the export to the CRISP Export Report.

Utilities

The user may access the utilities by clicking the **Tools** menu, and selecting the name of the desired utility. The user may open the **Tools** menu from the SAT Console menu or from the right-click menu of the task tray faucet icon. Available utilities include: *Table Builder, Report Builder, Roles & Users, Version Control, and Event Log.*

Table Builder

The *Table Builder* utility allows the user to create, delete, and modify table names, links, and queries. The user may open the *Table Builder* utility by clicking on the **Tools** menu and selecting **Table Builder**.

SAT Tal	ole Builder	×					
W	Select Table:	New					
<u> </u>		Delete					
Real Tat	Real O Derived						
Real Table Name or Query: SELECT [Drop Index], Tag, Desc2, Desc3, [EngUnit Min], [EngUnit Max], EngUnit FROM Main WHERE ((Crisp IS NOT NULL) AND (TRIM(Crisp) <> '')) OR ((PLC IS NOT NULL) AND (TRIM(PLC) <> '')) ORDER BY [Drop Index], Tag, Desc2, Desc3, [EngUnit Min], [EngUnit Max], EngUnit							
	Save Revert	Close					

Figure 19 - Table Builder

There are two types of tables: Real and Derived. Real tables are tables that actually exist in the database. Derived tables are tables that are constructed (derived) from data in other tables by an SQL query.

To delete, rename, or edit a table, the user may select a logical table name from the *Select Table* dropdown list. If the user selects a Real table, the table's real name (the name of the table in the database) is displayed in the edit field below. If the user selects a Derived table, the SQL query that constructs the table is displayed in the edit field below.

The user may delete the currently selected table by clicking the **Delete** button. Deleting a table simply deletes the logical table. If the deleted table is a Real table, the actual table to which the logical table refers will not be deleted. In other words, deleting a table deletes it from SAT, but not from any database.

The user may rename the currently selected table by clicking the **Rename** button. Renaming the table simply changes the logical name of the table. If the renamed table is a Real table, the actual table to which the logical table refers will not be renamed. In other words, renaming a table renames it in SAT, but not in any database.

The user may edit the table type by clicking the **Real** or the **Derived** option button, and editing the contents of the *Real Table Name or Query* edit field. If the table is Real, the contents of the edit field must contain the name of a table in the database. If the table is Derived, the contents of the edit field must contain a valid SQL query. If an SQL query is specified for a Real table, or if a table name is specified for a Derived table, an error will occur when the user attempts to open that table.

The user may create a new table by clicking on the **New** button. Before creating a new table, SAT will prompt the user for the logical name of the table. SAT will create a new table with the name specified, of type Derived, and with a blank SQL query.

Report Builder

The *Report Builder* utility allows the user to create, delete, and edit custom reports fashioned from logical tables. The user may open the *Report Builder* utility by clicking on the **Tools** menu and selecting **Report Builder**.



Figure 20 - Report Builder

Currently, the *Report Builder* utility is not implemented.

Roles & Users

The *Roles and Users* utility allows the user to create, delete, and edit roles and users used in the Roles & Users security model. For more information about selecting a security model, please refer to the *Security Settings* section in Chapter 7 - *Options*. The user may open the *Roles & Users* utility by clicking on the **Tools** menu and selecting **Roles & Users**.

SAT Roles & Users 🔀	SAT Roles & Users 🛛 🗙
Roles Users	Roles Users
2	
Readme	Readme
OK Cancel Apply	OK Cancel Apply

Figure 21 - Roles & Users

Currently the Roles & Users utility is not implemented.

Version Control

The Version Control utility allows the user to review changes made to each database, and to role-back to a previous version of a database. The user may open the Version Control utility by clicking on the **Tools** menu and selecting **Version Control**.

🔝 SAT - Ve	rsion Control			х
Date Closed	Time Closed	User	Database	
1999-12-15	9:30:13 PM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-15	9:41:08 PM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-15	11:42:27 PM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-16	1:01:22 AM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-16	1:23:43 AM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-16	1:29:46 AM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-16	1:40:13 AM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-16	1:53:43 AM	Norris	C:\Project\SAT\Sample\SAT.mdb	
1999-12-18	2:38:04 PM	Norris	C:\Project\SAT\Sample\SAT.mdb	-
			Þ	
	⊻iew	<u>E</u> dit	<u>Ref</u> resh <u>C</u> lose	



The Version Control utility displays the contents of the Version Control Journal. Whenever the user closes a database, SAT prompts the user to enter an annotation to the journal entry that describes the changes that the user made to the database. This information is recorded in the journal, along with the date and time that the database was closed, the user that closed the database, the path and filename of the database, the path and filename of the archive file that represents the database before any changes were made, and the date and time the archive file was created.

To view the annotation recorded for a given entry in the journal, the user may double click on the journal entry, or select the entry in the journal, and click the **View** button.



Figure 23 - View Annotation

To modify the annotation that was previously entered for a given entry, the user may select the desired journal entry and click the **Edit** button.

To role-back a database to a previous version, the user may select the journal entry that corresponds to the version of the database to be restored, and click the **Revert** button.

For information about setting options related to Version Control, please refer to the *Version Control Settings* section in Chapter 7 - *Options*.

Event Log

The *Event Log* utility allows the user to display the contents of the Event Log. The user may open the *Event Log* utility by clicking on the **Tools** menu and selecting **Event Log**.

🗒 SAT Event Log 📃 🗖 🗙							
Log ⊻iew							
Date	Time	Severity	Message	Event	User		
3 1999-12-15	6:24:01 PM	Note	SAT Started	101	Administrator		
8 1999-12-15	6:24:07 PM	Error	[0x00000000] Unable to Compress Archived Database	116	Administrator		
3 1999-12-15	6:24:09 PM	Note	Database Opened	107	Administrator		
1999-12-15	6:24:42 PM	Warning	General Setting(s) Changed	103	Administrator		
3 1999-12-15	6:24:53 PM	Note	Database Closed	108	Administrator		
3 1999-12-15	6:25:44 PM	Note	SAT Shutdown	102	Administrator		
1999-12-15	6:25:50 PM	Note	SAT Started	101	Dave		
3 1999-12-15	6:25:54 PM	Note	Database Opened	107	Dave		
1999-12-15	6:26:46 PM	Warning	Event Log Setting(s) Changed	104	Dave		
3 1999-12-15	6:27:34 PM	Note	Database Closed	108	Dave		
3 1999-12-15	6:27:34 PM	Note	SAT Shutdown	102	Dave		
3 1999-12-15	6:28:35 PM	Note	SAT Started	101	Administrator		
1999-12-15	6:28:40 PM	Note	Database Opened	107	Administrator	•	
Notes: 12 Warni	ings: 2 Errors:	1 Fatals: 0					

Figure 24 - Event Log

The information that is recorded about each event includes the date and time in which the event occurred, the severity of the event, a short description of the event, the event ID, and the name of the user that triggered the event.

When errors occur, SAT notifies the user with a message box containing a short description of the error, and records the error in the Event Log with a severity of *Error* or *Fatal Error*.





To receive more detailed information about the error, the user may open the *Event Log* utility and double click on the related entry. The Event Details dialog will open and display detailed information about the event.



Figure 26 - Event Details

Following is a list of the events that may be recorded to the Event Log.

ID	Severity	Description
101	Note	SAT Started
102	Note	SAT Shutdown
103	Warning	General Setting(s) Changed
104	Warning	Event Log Setting(s) Changed
105	Warning	Version Control Setting(s) Changed
106	Warning	Security Setting(s) Changed
107	Note	Database Opened
108	Note	Database Closed
109	Note	Database Saved
110	Warning	Table Added
111	Warning	Table Deleted
112	Warning	Table Modified
113	Warning	Report Added
114	Warning	Report Deleted
115	Warning	Report Modified
116	Error	Error ID and message
117	Fatal Error	Error ID and message

List of Events

Figure 27 - List of Events

The user may select which of theses events are recorded in the Event Log. For information about selecting events, please refer to the *Event Log Settings* section in Chapter 7 - *Options*.

Options

The user may open the SAT Options dialog by clicking on the **Tools** menu and selecting **Options**. From the SAT Options dialog, the user may adjust General settings, Event Log settings, Version Control settings, and Security settings. Each computer on which SAT is installed retains a separate copy of these settings. These settings are not user specific; however, only users with the required security priviledges can modify these settings.

SAT Options	SAT Options
General Event Log Version Control Security	General Event Log Version Control Security
Default Database: C:\SAT\SAT.mdb Default View: Query Tables Default Table: Main Default Report: I/D Totals Taylor Working Folder: C:\SAT\Taylor\ CRISP Working Folder: C:\SAT\CRISP\ VMS Transfer Folder: C:\SAT\CRISP\VMS\	Clear Log at Startup Climit Size of Log File to: MB Filename: C:\SAT\SAT.log Record These Events Startup/Shutdown General Settings Change Clog Settings Change Version Setings Change Versio
SAT Options X General Event Log Version Control Security Image: Security Journal: C:\SAT\SAT.im Archive Folder: C:\SAT\Archive\ Image: Security Image: Security Image: Security	SAT Options General Event Log Version Control Security Security Model © Encryption Cogin Information User/Role Based Username: Password: OK Cancel Apply

Figure 28 - Options Dialog

General Settings

The user may view and modify the General settings by selecting the **General** tab in the SAT Options dialog.

The *Default Database* specifies the path and filename of the database that SAT will automatically load when SAT starts. If no path and filename is specified, then SAT will not load a database when starting. If the user frequently opens the same database each time the user runs SAT, it would be appropriate for the user to set that database as the *Default Database*. The *Default Database* is blank by default.

The *Default View* is the view that SAT displays when the SAT Console is first opened. It is appropriate for the user to set the default view to the most commonly used view. One of the following may be selected as the *Default View*: Data Table, Query Table, Pivot Table, Reports, and Related Files. By default, the *Default View* is set to Data Table. For more information about the different views, please refer to Chapter 4 - *Views*.

The *Default Table* is the name of the table that SAT first displays when in Data Table, Query Table, or Pivot Table view. It is appropriate for the user to set the *Default Table* to the most frequently used table. The user may select from a list of Real or Derived tables. Note: If the user selects Pivot Table as the *Default View*, the user should not select a derived table as the default table, because pivot tables cannot operate on derived tables. By default, the *Default Table* is set to 'Main (Raw)'.

The *Default Report* is the name of the report that SAT displays when in Report view. It is appropriate for the user to set the *Default Report* to the most frequently viewed report. The user may select any of the reports listed. By default, the *Default Report* is set to 'I/O Totals'.

The *Taylor Working Folder* is the name of the default path used by SAT to import and export Taylor files. It may be appropriate to set this to the *Taylor Working Folder* to the folder used by the Taylor software for importing and exporting. If no path is specified, the *Taylor Working Folder* is set to the SAT application folder. By default, no *Taylor Working Folder* is specified.

The *CRISP Working Folder* is the name of the default path used by SAT to import and export CRISP files. It may be appropriate to set the *CRISP Working Folder* to a folder that shares network access between the PC and VAX. If no path is specified, the *CRISP Working Folder* is set to the SAT application folder. By default, no *CRISP Working Folder* is specified.

The VMS Transfer Folder is the path used by SAT to create a copy of the last CRISP export file. It is intended that a VMS script move this file to the VAX network, and distribute it to the appropriate VAX station(s). If no path is specified, then SAT will not make a separate copy of the last CRISP export file. By default, no VMS Transfer Folder is specified.

Event Log Settings

The user may view and modify settings related to the Event Log by selecting the **Event Log** tab in the SAT Options dialog.

The *Clear Log at Startup* setting instructs SAT to clear the Event Log every time SAT is loaded. This option is useful if the user wishes to record events only for the current SAT session. By default, this setting is disabled.

The *Limit Size of Log File* setting forces SAT to keep the Log File from growing beyond the specified size. By default, this setting is disabled.

The *Filename* setting specifies the path and filename that SAT uses to record events. If no filename is specified, then SAT does not record events. SAT reads the *Filename* setting only upon loading, so changes to this setting do not take effect until the next time that SAT is started. By default, events are recording in a file named 'SAT.log' in the SAT application folder.

The *Record These Events* setting specifies which events that SAT records. By default, SAT records all events.

Version Control Settings

The user may view and modify settings related to Version Control by selecting the **Version Control** tab in the SAT Options dialog.

The *Journal* setting specifies the path and filename of the file used to record Version Control information. If no filename is specified, then SAT does not record Version Control information. By default, Version Control information is recorded in a file named 'SAT.jrn' in the SAT application folder.

The *Archive Folder* setting specifies the folder to which SAT creates archived databases. If no path is specified, then SAT does not create archived databases. By default, SAT creates archived databases in the SAT application folder.

The *Compress Archive* setting instructs SAT to compress archived databases. SAT performs the compression using a single pass PKZip format. This setting will not force SAT to compress already existing archived databases. Only newly created archived databases will be compressed. Compressed archived databases can be unzipped using any standard Zip software. By default, the *Compress Archive* setting is disabled.

Security Settings

The user may view and modify settings related to Security by selecting the **Security** tab in the SAT Options dialog.

The *Security Model* setting specifies the type of security that SAT uses to restrict access to SAT settings and to restrict access to SAT databases. There are two security models from which to choose: *Encryption* and *User/Role Based*.

The *Encryption* model does not place any restrictions on users to modify SAT settings or SAT databases, but it does allow SAT users to modify SAT databases that would normally not be accessible through other applications such as Microsoft Access. The *Encryption* based security model is intended to keep others from modifying SAT databases from external applications. When implementing this security model, the user must make sure that the password supplied in the *Password* field matches the password used to lock the database in Microsoft Access.

The User/Role Based model is designed to restrict users from modifying SAT settings, and from modifying SAT databases from within SAT. This model uses the current Windows or Windows NT username, but this username may be overridden by supplying a new username and password in the Username and Password fields. For more information about setting up and using the User/Role Based security model, please refer to the Roles & Users section in Chapter 6 - Utilities.

By default, the *Security Model* setting is set to *Encryption*. The default *Username* and *Password* are blank.