

SAM

Assessment, Training and Projects for Microsoft Office



Lab Admin Guide



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Overview

Introduction

SAM (Skills Assessment Manager) is a web-based application that measures student proficiency in Microsoft Office software and technology-related topics. SAM teaches Microsoft Word, Excel, PowerPoint, Access, Outlook and Internet Explorer in addition to foundational computer concepts. SAM uses skill-based assessments, interactive training, real-world projects and just-in-time remediation to help students master essential computing skills.

Product Architecture Review

The SAM product architecture consists of a server environment hosted by Course Technology and a set of executables and assets installed locally or accessed via the web at each customer site. The SAM server and the SAM Content Player communicate over the Internet using HTTP. A user logs in to the SAM server through a browser and works with web pages to launch the SAM LMS, Content Player and selected Flash-based content.

SAM is self-installing except for the Adobe Flash Player and applicable browser plug-ins. Install these prior to using the SAM Content Player to avoid interrupting instructor or student productivity. You can obtain these at http://get.adobe.com/flashplayer/?promoid=BUIGP

Definitions

- Institution key: An alphanumeric key provided to customers to enable association of new users with the correct institution.
- LMS: Learning Management System is a general term that describes a website or system of managing student and instructor content and assignments.
- SAM server: The web and database server environment, hosted by Course Technology, used to administer SAM.
- SAM Content Player: Sometimes abbreviated as the SCP, the application through which assets that contain SAM content download and launch to a specific SAM product.
- SAM Product: A specific product, based on the SAM product architecture, which provides access to a specific set of SAM content.
- SCP: SAM Content Player is the application through which assets that contain SAM content download and launch to a specific SAM product.
- SMS: SAM Management System is a website used primarily by students to access SAM Assessment (Exam) and Training assignments. Instructors use the website to create and manage these assignments; supervisors and administrators use it to manage the SAM database for your school.
- Workstation: A customer computer on which a SAM product launches.

System Requirements

Workstation Requirements

Each workstation running a SAM product must meet the following minimum system requirements:

Requirements	Details
Computer	 Processor: Intel Pentium 4 or higher processor required; Intel Centrino or an equivalent multi- core processor recommended
	Memory: 512 MB RAM required; 1 GB RAM recommended
	 Operating Systems: Vista SP1 32- or 64-bit, Windows 7 32- or 64-bit or Windows 8 32- or 64-bit; Macintosh OS X 10.6 Snow Leopard or higher
Audio and Video	Graphics: SVGA
	Resolution: Minimum recommended 1024 x 768
	Color: 32-bit
	 Video Memory: 64 MB minimum; 128 MB recommended
	Video Card: Modern DirectX compatible
Network	 Internet Connection: 56K modem minimum; broadband connection (cable, DSL, T1 or ISDN) recommended; persistent connection required
Software and Disk Storage	Web Browsers: 4 MB
	 Adobe Flash Player 11 recommended; versions 10.2 or higher have been tested and are supported; versions prior to 10.1 are not supported: 2 MB
	 Adobe Reader 8 minimum; 9 recommended: 22.4 MB
	 For SAM 2010 Projects: Microsoft Office 2010 Professional for Windows
	 For SAM 2013 Projects: Microsoft Office 2013 Professional for Windows, Professional Plus, RT and Office 365 (Home Premium, University) NOTE: Refer to your Microsoft documentation for current disk storage requirements.

For up-to-date system requirements for Microsoft products, refer to the following page on the Microsoft

website:

- For the Windows Vista operating system: <u>http://support.microsoft.com/kb/919183</u>
- For the Windows 7 operating system: http://windows.microsoft.com/en-us/windows7/products/system-requirements
- For the Windows 8 operating system: <u>http://windows.microsoft.com/en-us/windows-8/system-requirements</u>

Network Requirements

Network Testing

SAM provides a media rich, interactive learning experience for Cengage customer institutions and their students. It relies heavily on content rendered in Flash and other formats for delivery to the students' workstations. The considerable size of these content objects can have a negative impact on SAM's overall performance (network communications congestion and latency).

The following are check points and recommendations for your institution's network.

NOTE: The results of these tests may vary significantly from day to day and at different times of the day as network bandwidth is consumed. These tests can provide an early warning of potential problems.

Performance Testing

From a workstation within the campus network (preferably the classroom or lab area where students use SAM), go to <u>http://www.speakeasy.net/speedtest/</u>. Run a test and record the results for the download and upload speeds. Download speeds in excess of 1 Mbps produce the best SAM user experience.



Testing a Non-SAM Application

Testing a media rich application like YouTube or some other Flash video streaming application indicates how well SAM will perform. If you see issues with YouTube, like sputtering or choppy audio/video, expect SAM users to see similar problems.

Trace Route Testing

From a workstation within the campus network (preferably in the classroom or lab area where students use SAM), run the following command from the Windows command line:

Tracert sam.cengage.com

C:\>Tracert sam.cengage.com	
Tracing route to sam.cengage.co over a maximum of 30 hops:	m [69.32.148.130]
1 5 ms 4 ms 3 ms 2 11 ms 11 ms 12 ms 3 17 ms 14 ms 16 ms 4 12 ms 12 ms 13 ms 5 33 ms 22 ms 13 ms 6 17 ms 12 ms 14 ms 7 40 ms 42 ms 41 ms 8 43 ms 42 ms 41 ms 9 39 ms 40 ms 39 ms 10 42 ms 42 ms 41 ms 12 44 ms 43 ms 45 ms 13 44 ms 43 ms 45 ms 13 44 ms 44 ms 43 ms 15 44 ms 44 ms 43 ms 15 44 ms 44 ms 43 ms Irace complete. Irace Count Irace	Wireless_Broadband_Router.home [192.168.1.1] L100.DLLSTX-UFTTP-76.verizon-gni.net [72.64.98.1] G0-14-3-5.DLLSTX-LCR-22.verizon-gni.net [130.81.194.76] so-5-0-0-0.DFW9-BB-RTR2.verizon-gni.net [130.81.199.36] 0.xe-3-3-1.BR1.DFW13.ALTER.NEI [152.63.99.21] ae6.edge2.dallas3.level3.net [4.69.165.54] ala98.csw4.Dallas1.Level3.net [4.69.165.54] ae-91-91.ebr1.Dallas1.Level3.net [4.69.151.162] ae-5-5.ebr2.Chicago2.Level3.net [4.69.145.117] ae5-5.ebr2.Chicago1.Level3.net [4.69.140.193] G1NCINNATI.bar1.Cincinnati1.Level3.net [4.59.40.178] tluser.thomsonlearning.com [69.32.128.159] Request timed out. sam.cengage.com [69.32.148.130]

Hop counts and transmit times are critical.

- More than 18 hops may potentially cause issues.
- Transmit times should be in the range of 40-120ms.

Ping Testing

From a workstation within the campus network (preferably the classroom or lab area where students and instructors use SAM), run the following command from the Windows command line: <u>Ping -t</u> <u>sam.cengage.com</u>

- The round trip times should be less than 120ms for optimal performance.
- Packet loss should be under 1% for optimal performance.

Network Best Practices and Recommendations

Available Bandwidth

Each user typically uses up to 1 mbps of bandwidth to download and use SAM training content. Therefore, a class with 30 students should have ideally 30 Mbps of available capacity during training sessions. Exam and project sessions require significantly less bandwidth.

Running SAM Alone

SAM is a media-rich application that requires plenty of bandwidth and critical system memory to provide the best user experience. Do not run other applications during SAM sessions, especially during exams.

Using Social Networking Applications with SAM

Social networking applications running during a SAM session can have a negative impact on overall workstation performance. Disallow or block these applications on workstations when students use SAM.

Firewall settings

If your institution utilizes a firewall, confirm that standard HTTP Port 80/443 is open for the sites:

http://sam.cengage.com http://samcpws.cengage.com

http://samadmin.cengage.com http://projects.cengage.com http://samcp.cengage.com

Setting Up SAM Workstations

Setting Up Your Browser

Supported Browsers

You can access SAM using the following browsers:

Operating System	Supported Browsers
Windows Vista SP1, Windows 7 and 8	Internet Explorer 9 through 11 for 32-bit version of Windows or 64-bit versions running in 32-bit emulation mode; Firefox (latest version and latest -1); Chrome (latest version and latest -1)
	NOTES:
	 SAM 2010 Assessment and Training content is not tested on Chrome.
	 Compatibility Mode is not supported for Internet Explorer.
Macintosh OS X 10.6, 10.7 and 10.8 Snow Leopard	Safari 5.0 or 6.0 (for Mac OS 10.8 only); Firefox (latest version and latest -1)

Confirm these settings in your browser:

- JavaScript is enabled.
- Pop-up Blocking is disabled, either entirely or for the SAM URLs: http://sam.cengage.com
- Ad blocking software is disabled for the URLS: http://sam.cengage.com

Enabling JavaScript

To use SAM, verify that JavaScript is enabled in your browser. To confirm its status and enable it if necessary, use the appropriate procedure for your browser.

Internet Explorer

Step	Action
1	Start Internet Explorer.
2	On the Tools menu, click Internet Options .
	Result: The Internet Options dialog box opens.
3	Click the Security tab.

Step	Action
4	Click Trusted Sites.
5	Click Custom level.
	Result: The Security Settings – Internet Zone dialog box opens.
6	Scroll to the Scripting section.
7	Under Active Scripting, confirm that the Enable option button is selected.
8	Click OK to close the Security Settings – Internet Zone dialog box.
9	Click OK to close the Internet Options dialog box.

Firefox for Windows

Step	Action
1	Start Firefox.
2	On the Tools menu click Options .
	Result: The Options dialog box opens.
3	Click the Content tab.
4	Confirm that the Enable JavaScript check box is selected.
5	To the right of the Enable JavaSrcipt check box, click Advanced.
	Result: The Advanced JavaScript Settings dialog box opens.
6	Confirm that the Hide the status bar check box is selected.
7	In the Advanced JavaScript Settings dialog box, click OK to close.
8	In the Options dialog box, click OK to save your changes.

Chrome for Windows

Step	Action
1	Start Chrome.
2	On the Customize and Control Google Chrome menu in the upper-right corner of the browser window, click Settings . Result : The Settings dialog box opens.
3	Click the Show Advanced Settings link.
4	Click Content Settings.
5	Confirm that the Allow All Sites to Run JavaScript check box is selected.
6	In the Content Settings dialog box, click Done to save your changes.

Safari for Macintosh

Step	Action
1	On the Safari menu, click Preferences .
	Result: The Preferences dialog box opens.
2	Click the Security tab.
3	Confirm that the Enable JavaScript check box is selected.
4	Close the Preferences dialog box to save your changes.

Setting Up Pop-Ups (IE Only)

SAM requires that pop-ups in Internet Explorer always display in a new window instead of a new tab. Use the following procedure to set up this display requirement:

Step	Action
1	On the Tools menu, click Internet Options . Besult : The Internet Options dialog box displays
2	On the General tab under the Tabs Category, click Settings. Result: The Tabbed Browsing Settings dialog box opens.
3	Under When a pop-up is encountered, select Always open pop-ups in a new window.
4	Click OK to save your changes and close the Tabbed Browsing Settings dialog box.
5	Click OK to close the Internet Options dialog box.

Disabling Pop-Up Blockers

To use SAM, you need to disable pop-up blocking software on the browser for the URL

http://sam.cengage.com. Use the procedure appropriate to your browser to disable pop-up blocking.

Internet Explorer

Use this procedure to turn off pop-up blocking entirely or for the SAM URLs only:

Step	Action
1	Start Internet Explorer.
2	On the Tools menu, click Internet Options .
	Result: The Internet Options dialog box opens.
3	Click the Privacy tab.

Step	Action		
4	You can turn off pop-up blocking completely or for SAM URLs only.		
	To turn off Pop-up blocking completelyTo turn off pop-up blocking SAM URLs only		
	To disable pop-up blocking completely, confirm that the Turn on Pop-up Blocker check box is not selected.	 To disable pop-up blocking for SAM URLs only: Confirm that the Turn on Pop-up Blocker check box is selected. 	
	 NOTES: You can also turn off pop-up blocking entirely on the menu bar following these steps: On the Tools menu, click Pop-Up Blocker. On the Pop-Up Blocker menu. 	 Under Pop-up Blocker, click Settings. Result: The Pop-up Blocker Settings dialog box opens. In the Address of website to allow field, enter <u>http://sam.cengage.com</u>. Click Add. 	
	click Turn Off Pop-Up Blocker.	 Click Close to return to the Internet Options dialog box. Click OK to save your changes. 	

Firefox for Windows

Use this procedure to turn off pop-up blocking entirely or for the SAM URLs only:

Step	Action	
1	Start Firefox.	
2	On the Tools menu, click Options . Result : The Options dialog box opens	
2	Click the Content tob	
5	Click the Content tab.	

Step	Action		
4	You can turn off Pop-up blocking completely or for SAM URLs only.		
	To turn off Pop-up blocking completely	To turn off pop-up blocking for SAM URLs only	
	Confirm that the Block pop-up windows check box is not selected.	 If not selected, click Exceptions to the right of the check box. In the Address of website field, enter the URL http://sam.cengage.com. Click Exceptions to the right of the check box. Result: The Allow Sites – Pop-ups dialog box displays. Click Allow. 	
5	On the Allow Sites – Pop-ups dialog box, click Close.		
6	In the Options dialog box, click OK to save your changes.		

Chrome for Windows

Use this procedure to turn off pop-up blocking entirely or for the SAM URLs only:

Step	Action		
1	Start Chrome.		
2	On the Customize and Control Google Chrome menu in the upper-right corner of the browser window, click Settings . Result : The Settings dialog box opens.		
3	Click the Show Advanced Setting link.		
4	Click Content Settings.		
5	You can turn off Pop-up blocking completely or for SAM URLs only.		
	To turn off Pop-up blocking completelyTo turn off pop-up blocking for SAM URLs only		
	Confirm that the Allow All Sites to Show Pop-ups check box is selected.	 Click Manage Exceptions. In the hostname pattern field, enter the URL <u>http://sam.cengage.com</u> In the Pop-up exceptions dialog box, click Done. 	
6	In the Content Settings dialog box, click Done to save your changes.		

Safari for Macintosh

Safari does not support disabling pop-up blocking for individual URLs. Turn off pop-up blocking so that you can use SAM.

Step	Action
1	On the Safari menu, click Preferences .
	Result: The Preferences dialog box opens.
2	Click the Security tab.
3	Deselect the Block pop-up windows check box.
4	Close the Preferences dialog box to save your changes.

You can turn off pop-up blocking on the menu bar using the following procedure:

Step	Action
1	Click the Safari menu.
2	Deselect the Block Pop-Up Windows option.

Third-Party Pop-Up Blockers

Third-party Internet Explorer, Firefox and Chrome toolbars offered by companies like Yahoo!, Google and Ask.com may include pop-up blockers. Deactivate this feature, either entirely or for the URL http://sam.cengage.com. Refer to the toolbar documentation for instructions on how to disable this feature.

Disabling Ad Blockers

Third-party add-ons and extensions for Internet Explorer, Firefox and Safari may block the display of ads. This may cause issues if one of the SAM URLs is present on the block list. To prevent this, disable the blocker for the URL http://sam.cengage.com. Refer to the ad blocker's documentation for more information.

Setting Up Your Computer

Necessary Software

You need the following software on the computers to use SAM:

- Adobe Flash Player: Required to use the SAM Content Player to preview the simulations used in exams and training. Find a link to this component on the right side of the Home page, under Software. Click the link or go to <u>http://get.adobe.com/flashplayer/</u> and follow the installation prompts.
- Microsoft Office 2010/2013 Professional for Windows (specifically Access, Excel, PowerPoint

and Word): Needed to complete projects. Go to <u>http://office.microsoft.com/en-us/products/FX100487411033.aspx?pid=CL100571081033&ofcresset=1</u> to purchase and download Microsoft Office for Windows. **NOTE**: You cannot use Microsoft Office 2007 for Windows or Microsoft Office 2008 for Macintosh.

Adobe Reader: Enables you to read the SAM user manuals. Go to <u>http://get.adobe.com/reader/</u> to download Adobe Reader.

Disk Protection Software

If your institution uses disk image protection software like Deep Freeze or Clean Slate, you should install Adobe Flash Player, Adobe Reader, Microsoft Office 2010/2013 and project related Office files in a safe area of the workstation's disk so they are not overwritten by these utilities.

Monitor Resolution

In order to use the SAM Content Player most effectively, set the monitors to a display resolution of 1024 x 768 or higher. This setting enables SAM simulations to display fully on a 17-inch or larger monitor. If you specify a lower resolution, you need to scroll to view the entire simulation.

You can check the current resolution and change it using the following procedures:

Windows Vista

Step	Action			
1	Right-click anywhere on your computer Desktop. Result : A shortcut menu displays.			
2	On the shortcut menu, click Personalize . Result : The Personalize appearance and sounds dialog box displays.			
3	Click Display Settings . Result : The Display Settings dialog box displays.			
	If Then			
	Current resolution is less than 1024 x 768,	Drag the slider toward High until the desired setting displays.		
		 Record the current setting so you can restore it later if desired. 		
	Current resolution is 1024 x 768 or greater,	No action is necessary.		
4	Click OK to save your changes and cl	ose the Display Properties dialog box.		

Windows 7 and 8

Step	Action
1	Right-click anywhere on your computer Desktop. Result : A shortcut menu displays.
2	On the shortcut menu, click Screen Resolution . Result : The Screen Resolution dialog box displays.
3	On the Resolution menu, click 1024x768 .
4	Record the current setting so you can restore it later if desired.
5	Click OK to save your changes and close the Screen Resolution dialog box.

Macintosh OS X

Step	Action	
1	On the Apple menu, click Systems Preferences.	
2	From the Hardware category, click Displays.	
3	On the Resolutions menu, select 1024x768 or higher.	
4	Record the current setting so you can restore it later if desired.	
5	Click Close to save your changes.	

Tips for Macintosh Users

If your lab uses an Apple Macintosh laptops or desktop computers to access SAM, students may find the following tips helpful:

- When instructions direct students to press the Windows **Ctrl** key, they need to do the following:
 - If students are using a Macintosh with an Apple keyboard, press the Command key instead.
 - Using a Macintosh with a generic USB keyboard, students press the Ctrl key. However, on rare occasions, they may need to press the Alt key for the same function.
- When instructions direct students to click the right button of a Windows mouse, they need to do the following:
 - Using a single-button mouse or track pad, press the **Ctrl** key and click at the same time.
 - Using a more recent MacBook that supports gestures, touch the track pad with two fingers.
 (Enable this in the System Preferences.)
 - Using a generic USB two-button mouse or track pad, click the right button.
- To **Backspace**, hold the **Function** (fn) key on the keyboard while pressing the **Delete** key.

Accessing Documentation

Users can download the following manuals to help them use the SAM. Links to these documents display on the right side of the Home page under **Documentation**.

- Instructor Manual: Provides detailed instructions on how to use SAM to manage courses, enrollment and assignments.
- **Student Manual:** Provides detailed instructions on how to use SAM to complete assignments.

Documents are available in Adobe Acrobat (.pdf) format. Viewing these documents requires the Adobe Reader software. This may be installed on the computer already. Download it from http://get.adobe.com/reader/.

SAM Administration

User Administration

As supervisor, you are responsible for entering your institution's initial set of SAM users, generally administrators and instructors. You might also need to enter or import user records for students.

SAM User Roles

Each new SAM user account has a role that determines its access. SAM supports the following roles:

Role	Set up by	Access Rights
Supervisor		 Sets up the Institution Key Can access all SAM staff functionality, including the Admin Settings area Can create administrator, instructor and student accounts but not additional supervisors Can change roles of administrators and instructors but not students
Administrator	The institution's designated supervisor	 Can access all SAM staff functionality including the Admin Settings area Can create instructor and student user accounts
Creator (Section)		 Can add/remove students, instructors and owners Can add/edit assignments associated with their sections Can deactivate any assignments associated with their sections, whether or not they created the assignments. Cannot deactivate an assignment scheduled in multiple sections; right reserved by the assignment creator Can access/edit the Gradebook for a section Can run all reports Can edit/deactivate the section

Role	Set up by	Access Rights
Owner (Section)	The institution's designated supervisor	 Can access all SAM staff functionality except the Admin Settings area Can add/remove students and instructors Can add/edit/deactivate assignments associated with the section even if not the creator of the assignment NOTE: Only the assignment creator or supervisor can deactivate an assignment scheduled in more than one section. Can access/edit the Gradebook for a section Can run all reports Can edit a section Cannot add/remove users in an owner role
Instructor	The institution's designated supervisor or administrators	 Can access all SAM staff functionality except the Admin Settings area Can add/remove students and instructors to/from a section Can add/edit assignments Can access/edit the Gradebook for sections where you are an assigned instructor Can run all reports Cannot add/remove users in an owner role
Student	The institution's designated supervisor, administrators or instructors	 Can access the student version of SAM only (for access to assignments) Cannot create any user accounts

NOTES:

- Users can only see and modify their own passwords.
- For security purposes, once a username is established, no user can modify it. A username is different from the user's communication email address, which is editable.
- A student whose institution has a key code license sees a key code prompt when logging into SAM for the first time. To purchase a key code, students can go to <u>http://www.cengagebrain.com</u>.

Searching for and Selecting a User Account

To edit or deactivate a user's account or reset a student's exams, search for and select the user from SAM's database using the following procedure:

Step	Action
1	On the Navigation bar, click Users .
	Result. The Osers page displays.
2	Click the appropriate option button to search by last name, first name or username. NOTE : You can narrow the search by role and section by selecting from the appropriate drop-down menus.
3	Enter your search criteria and click Search .
	Result : The search result(s) display.
4	In the search results, you can:
	Click the student's name to view the record.
	— Click Close when finished.
	Click the option to the left of the student's name to select.
	— Click Edit, Reset Exam or Deactivate as necessary to continue.
	Click Clear to reset the search criteria.

Adding a User Account

To add a new user, use the following procedure:

Step	Action
1	On the Navigation bar, click Users .
	Result: The Users page displays.
2	Click Add New.
	Result: The Users – Add New page displays.
3	Enter the requested information. An * indicates a mandatory field. See the table below for field names and descriptions.
4	Click Save . Result : The <i>Users</i> page displays.

User Account Field Names and Descriptions

Field Name	Description
*First name	Enter the user's first name. It cannot contain any of the following characters: % # ! \/><& ; : ,
Middle Initial	Enter the user's middle initial.
*Last Name	Enter the user's last name. It cannot contain any of the following characters: % # ! \ / > < & ; : ,

Field Name	Description
*Role	 Your institution's supervisor can select administrator, instructor or student.
	Administrators can select instructor or student.
	Instructors can only select student.
*Username/Email	You can use an email address as the username. Use 6–50 characters. Once established, you cannot modify the username. Invalid characters include: % # ! \ / > < & ; : ,
*Password	The password must be 6–50 alphanumeric characters. Choose a password that you can remember easily but is difficult to guess.
	A prompt displays for a new user to select a new password on initial login. Invalid characters include leading and ending spaces and periods (.).
*Verify Password	Re-type the password. Invalid characters include leading and ending spaces and periods (.).
Alias	An alias is a name under which an instructor can choose to post exam results. The alias name must be 6–20 non-blank characters and cannot contain any of the following characters: $\% # ! \setminus / > < \&$; :
ID#	Enter the user's identification number, if applicable.
Communication Email	Enter the user's email address. The address you enter here does not have to be the same email address used in the username. IMPORTANT: You cannot change the username e-mail.
Time Zone	Defaults to your institution's setting. NOTE : You cannot change the time zone.

Importing User Records

SAM lets you import users en masse from an external system, such as your institution's admissions or registration database, by uploading a .txt or .csv file produced by that system.

User Import Format

Import files must follow a specific format:

- The file must be a text file with an extension of .txt or .csv.
- The first line of the import file must be a header row containing all the fields you want to import. Fields must also be in the correct order (the same order as the import data explained below). Commas separate each field name.
- Each user record in the import file must include a value for each field specified in the header

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row. Commas separate each field and a carriage return separates each user record.

■ The field value for each user record must meet the following specifications:

Field Type	Description
Username/Email	Must be 6 to 50 characters and a valid email address; cannot contain any of the following characters: % # ! \/> < & ; : / ,
Password	Must be 6 to 50 characters
	Invalid characters include leading and ending spaces and periods (.)
First name	Maximum 50 characters and cannot contain any of the following characters: % # ! \ / > < & ; : ,
Middle initial (optional)	Maximum 1 character
Last name	Maximum 50 characters and cannot contain any of the following characters: % # ! \ / > < & ; : ,
ID# (optional)	Maximum 20 characters
Alias (optional)	Minimum 6 characters; maximum 20 characters and cannot contain any of the following characters: % # ! \/> < & ; : /
Blackboard ID (optional)	Maximum 50 characters
Communication Email (optional)	Maximum 128 characters

Example Import File

A file for importing "Jane E. Smith" using all fields may look like this:

- Header Row: username,password,first_name,middle_initial,last_name,ID,alias,bbID,email
- Data

Row: jsmith@someaddr.com,pword1,Jane,E,Smith,ID112233,JSmith1234,BBID9999,jsmith@som eaddr.com

At a minimum, each line in your import file must include the following:

- Header Row: username, password, first_name, last_name,
- Data Row: *jsmith@someaddr.com,Jane,Smith*

User Import Procedure

Use the following procedure to import user records:

Step	Action		
1	On the Navigation bar, click Users . Result : The <i>Users</i> page displays.		
2	Click Import Users. Result: The Import Users wizard starts and displays the first step, Introduction. Once in the wizard, you can exit and return to the Users page by clicking Cancel.		uction. Cancel.
3	After reading the Introduction , click Sections .	Next to display Step 2 of the wizard,	Assign to
4	Assign students to sections now or a	t a later time.	
	To assign students to sections now	To assign student to sections at a later date	
	 Click Yes. From the Select Sections menu, select the student(s) you want to assign. Click Next. Result: Step 3 of the wizard, Import User File, displays. 	 Click No. Click Next. Result: Step 3 of the wizard, Import User File, displays. 	
5	Click Browse . Result : The Choose File dialog box d	isplays.	
6	Select the necessary .txt or .csv file v ■ Click Open . ■ When the dialog box closes, click t Result : Step 4 of the wizard, User Pr	with the student information to impo the Next . operty Mapping , displays.	rt.
7	 For the imported file, select and magwith SAM Properties. For each user account's SAM Propin the input file that maps to the State user input file maps to the SAI Click Next. Result: Step 5 of the wizard, Confirm 	o the Import File Properties that corr perties, select the corresponding colu GAM Properties column. For example M Property Blackboard ID. n User Property Mapping , displays.	respond mn header , BBID in

Step	Action		
8	Confirm the mapping specified in St	ep 4 of the wizard.	
	If	Then	
	Mapping is correct,	Click Next . Result : Step 6 of the wizard, Import Validity Check , displays.	
	Mapping is incorrect,	 Click Back to return to Step 4 and make the necessary corrections. Click Next. 	
		Result : Step 5 of the wizard, Confirm User Property , displays.	
		 Click Next. Result: Step 6 of the wizard, Mapping Import Validity Check, displays. 	
9	Step 6 of the wizard displays detected errors in the imported information. Click Print Summary to view a report. To resolve the problems, you can do any of the following:		
	If	Then	
	You made a mistake when importing file properties,	 Click Back, until you return to Step 4. Make your corrections. 	
	There are errors in your import file,	 Click Cancel to exit the wizard. Make the necessary corrections using a text editor like Notepad. 	
	Only a few user records contain errors,	Click Next . The report omits erroneous records from the import. They can be entered manually using SAM or imported in another file import.	
	There are no errors	Click Next.	

Step	Action
10	Resolve imported username conflicts, if any.
	Each username must be unique. If any of the imported usernames conflict with an existing username, the system displays a Conflict Resolution screen enabling you to enter an alternative username or cancel the import.
	Result : After you resolve any conflicts, if any, Step 7 of the wizard, Import Complete , displays.
11	Click Print Summary to view a report of the import. When finished, click Close .

Editing a User's Account

To edit a user's account, use the following procedure:

Step	Action	
1	On the Navigation bar, click Users.	
	Result: The Users page displays.	
2	Search for and select a user's record.	
3	Click Edit .	
	Result : The Users – Edit page displays, defaulting to the Properties tab.	
4	Make any necessary corrections to the properties.	
5	Click the Sections tab and add or remove the user to or from sections as necessary.	
6	Click Save.	
	Result: The Users page displays.	

Resetting or Adjusting a Student's Exams

Occasionally you might need to reset a student's exam to remove the grade (for example, if you offer a make-up test or adjust a score). To reset an exam or adjust a score, use the following procedure:

Step	Action	
1	On the Navigation bar, click Users .	
	Result: The Users page displays.	
2	Search for and select a student's record.	
3	Click Reset Exam.	
	Result : The <i>Reset Exam</i> window displays listing exams the student has taken.	

Step	Action
4	Find the exam you want to reset or adjust. Select from the appropriate drop-down menus to narrow the list by assignment type or name.
	 To delete an exam, click Delete next to the appropriate exam to reset the exam. Result: A message displays asking you to confirm the deletion.
	— Click OK to confirm or click Cancel to keep the exam.
	 To adjust a score, enter a new score in the Adjusted Score field next to the appropriate exam. Click Save.
5	Repeat Step 4 as necessary until you are finished.

Deactivating a User's Record

You might occasionally need to deactivate a user's record (for example, if a student has left school or a particular program). Deactivating the user's record prevent s the user from logging into SAM and working on any assignments.

To deactivate a student's record, use the following procedure:

Step	Action
1	On the Navigation bar, click Users.
	Result: The Users page displays.
2	Search for and select a student's record.
3	Click Deactivate.
	Result: The following message displays: Are you sure you want to deactivate this user?
4	Click OK to deactivate the student's record or click Cancel to leave the record active.
	IMPORTANT:
	Supervisors can deactivate administrators, instructors and students.
	Administrators can deactivate instructors and students.
	Instructors can only deactivate students.

Admin Settings

If you are a designated SAM supervisor or administrator, you will see an **Admin Settings** option on the **SAM Navigation** bar.

The *Administration Settings* page provides tools for your institution's database, including Database Management and Global Options. You cannot change the database of other institutions.

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Database Management

Managing Your Institution's Database

SAM maintains a list of both active (in use) and deactivated (marked for deletion) database items. These include:

- Users
- Sections
- Exam Assignments
- Training Assignments
- Project Assignments
- Custom Exams
- Custom Exam Questions
- Custom Training

Administrators or supervisors can perform the following database management functions:

- Deactivate active items, flagging them for deletion. Deactivated items do not display in lists or reports.
- Reactivate inactive items as long as they were not purged.
- A user with supervisor privileges can also purge deactivated items, permanently removing them from your institution's database.

Searching For, Selecting and Processing Items

Step	Action
1	On the Navigation bar, click Admin.
	Result: The Administration Settings page displays.
2	Click the appropriate tab to perform an one of the following actions:
	Deactivate
	■ Purge
	Reactivate
3	Click the appropriate option button for the item you want to manage:
	■ Users
	Sections
	SAM Assignments
	Exams and Training
	Custom Questions

Step	Action
4	Select the check box next to an item to narrow the list of items:
	Users: Admin, Instructors, Students
	Sections: No further options
	SAM Assignments: Exam Assignment, Training Assignment, Project Assignment
	Exams and Training: Exam, Training
	Custom Questions: No further options
5	To locate a user, enter a search term and press Enter to narrow the list of items.
	NOTE : Click the arrow to the left of the search field to specify a search category. This action depends on the search category. For example, you can specify:
	Users: Name only
	Sections: Section Name, Instructor Name
	SAM Assignments: Assignment Name, Creator Name
	Exams and Training: Exam or Training Name, Creator Name
	Custom Questions: Question Name, Creator Name
6	Click Items to process.
	■ Select All
	Deselect All
	— If all items are selected, click the Select All again to deselect.
	To select individual items, select the check box to the left of the item.
	— Select the check box again if you want to deselect the item.

Step	Action
7	To process the selected items, click the button corresponding to the action selected in Step 2:
	Deactivate: Mark the selected items for deletion and remove them from displays and reports.
	Result : A message displays asking you to confirm the deactivation.
	— Click OK to continue Or
	— Click Cancel to stop the process.
	Purge: Permanently delete the selected items from your institution's database (requires supervisor privileges).
	Result : A message displays asking you to confirm the purge.
	— Click OK to continue Or
	— Click Cancel to stop the process.
	 Reactivate Restore selected deactivated items. Result: A message displays asking you to confirm the reactivation.
	— Click OK to continue Or
	— Click Cancel to stop the process.
	Reset: Return to Step 3 and begin your search again.

Purged Item	Other Affected Items
Inactive Student Users	All associated results are also deleted
Inactive Instructor Users	The following associated items will also be deleted:
	Sections
	Exams
	Training
	Custom Questions
	Assignments
	Assignment Results
Inactive Sections	The following associated items are also deleted:
	Assignments
	Assignment Results

Purged Item	Other Affected Items
Inactive Custom Exams	The following associated items are also deleted:
	Assignments
	Assignment Results
Inactive Exam Assignments	All associated results are also deleted
Inactive Custom Training	The following associated items are also deleted:
	Assignments
	Assignment Results
Inactive Training Assignments	All associated results also deleted
Inactive Custom Questions	The custom questions are deleted from all associated exams

Global Options

Managing Your Institution's Global Options

Global Options provides settings that control how your institution and its students use SAM. These settings include:

Managing Your Institution's Global Options

Global Options provides settings that control how your institution and its students use SAM. These settings include:

Global Option	Description	
Allow own account		
creation	If	Then
	Selected,	Users can click New User on the <i>Login</i> page to create accounts.
	Not selected,	Only the supervisor, administrator or instructor can create the new student account using either manual account creation or SAM's import feature.

Global Option	Description	
Allow change names	If selected, users can modify their personal information using the <i>My Profile</i> screen in the student interface. IMPORTANT : Users can only modify their first and last names. Users cannot modify <i>Username</i> , used in conjunction with a password to log into SAM.	
Allow Print Certificate		
	If	Then
	Selected,	Students can print a Certificate of Completion to document their completed exams and projects.
	Not selected,	Only instructors can print certificates for students
Allow Print Score		
	If	Then
	Selected,	The Certificate of Completion includes the exam or project score.
	Not selected,	The certificate does not indicate that the student completed the exam or project.
Select Institution	t Institution Selects your institution's time zone from the drop-down list.	
time zone	NOTE : Changing the Institution time zone affects the schedules for existing assignments.	

Modifying Global Options

Step	Action
1	On the Navigation bar, click Admin .
	Result: The Administration Settings page displays.
2	Click the Global Options tab.
	Result : The options and your institution's current settings display.
3	Modify the options as appropriate.
4	Click Save.
	NOTE: To restore original setting, click Reset.

Appendix A: Troubleshooting Guide

The following section provides some basic explanations of screens that may display during the normal use of the SAM LMS and Content Player.

Login and SAM Access Issues

The online help that displays on the SAM Login Page at <u>http://sam.cengage.com</u> provides help in configuring your specific browser for use with SAM and avoiding any additional warnings or pop-up boxes from appearing while using the site.

You can also find setup information in the <u>Setting Up SAM Workstations</u> section earlier in this document.

Recovering and Resuming from a Crash or Lost Connection

If a user's computer crashes or loses the connection to SAM during an exam or training assignment, the user can restart it once conditions return to normal. The user logs in as usual, goes to the SAM Assignments page and re-selects the assignment. The assignment displays in red. The Content Player begins where the user left off. Any completed questions and tasks are saved.

If the user has a problem logging back in to SAM or re-starting the Content Player, clearing the browser's temporary Internet and history files may help. Procedures follow:

Internet Explorer

Step	Action
1	Start Internet Explorer.
2	On the Tools menu, click Delete Browsing History .
	Result: The Delete Browsing History dialog box opens.
3	Select the Temporary Internet Files and History check boxes.
4	Confirm that the other check boxes are not selected.
5	Click Delete.

Firefox for Windows

Step	Action
1	Start Firefox.
2	On the Tools menu, click Clear Recent History .
	Result: The Clear Recent History dialog box opens.

Step	Action
3	From the drop-down menu, select the appropriate time range to clear.
	NOTE : If you are not certain, click Everything .
4	Select the Browsing & Download History and Cache check boxes.
5	Confirm that the other check boxes are not selected.
6	Click Clear Now.

Chrome for Windows

Step	Action
1	Start Chrome.
2	On the Tools menu, click Clear browsing data .
3	Select the following: Clear browsing history Clear download history
	 Delete cookies and other site and plug-in data.
4	In the Clear Browsing Data dialog box, click Empty the Cache.
5	Confirm that the other check boxes are not selected.
6	Click Clear browsing data.

Safari for Macintosh

Step	Action
1	Start Safari.
2	On the Safari menu, click Reset Safari . Result : The Reset Safari dialog box displays.
3	Select the Clear History and Empty Cache check boxes.
4	Confirm that the other check boxes are not selected.
5	Click Reset.

Troubleshooting Project-Related Problems

When uploading completed project file, SAM checks for five things:

- The embedded key in the uploaded file matches the key assigned to your start file
- The uploaded file name matches the name expected by SAM
- The file type matches that of the project's start file. If a Word 2010 or Word 2013

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document(Example: .docx extension) is expected, you need to upload a Word 2010 document or Word 2013 document.

- The file contains no viruses
- The file does not exceed SAM's maximum file size (Office 2010: 1741 KB; Office 2013: 5 MB)

If the completed project file fails any of these tests during upload, SAM does not accept it and an appropriate alert displays. To resolve these problems, do the following:

Wrong Key

If this occurs, you are not using the same SAM account used to download the original start file. Log back in to SAM using the correct start file and account.

Wrong Name

If this occurs, rename the file with the name expected by SAM Refer to the Project information on the *My Sam Assignments* page for the correct file name.

Wrong Format

This occurs when users change the format of the project start file with the Save As function. Example: You saved a Word 2010 document as a Word 97-2003 file. Use the Save As function again to save the document using the format that SAM /2013 expects.

If a user saved a document in a format other than its native format (Example: A user saved a Word document as an HTML document) and the user does not have the original start file, download a new start file from the Start Files section on the *My SAM Assignments* page and start over.

Wrong Application

This error occurs if a user worked on a project file using an application other than Office 2010 SAM rejects project files created by applications including the following:

- Office 2008 for Macintosh
- WordPad on Windows
- Office 2010 Starter Edition on Windows
- Any version of the full Office 2007 suite (This requires SAM 2007)
- Any third-party application that supports Office 2010 file formats

Virus Detected

If this occurs, you need to run an anti-virus utility to disinfect the computer and any other computer on which the file was stored. Popular products include Norton AntiVirus and McAfee VirusScan.

The anti-virus utility will do one of two things to the project file:

■ If possible, it will disinfect the project file and the student should be able to submit it again for

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grading.

The anti-virus utility could also quarantine or delete the file. If this is the case, the student needs to download the project file again from the Project information on the MY SAM ASSIGNMENTS page and start over.

Maximum File Size Exceeded

This occurs if the file you are uploading is has exceeded the maximum size (Office 2010: 1741 KB; Office 2013: 5 MB). The student needs to edit the file, removing any extraneous content and attempt to upload it again. For Access projects, compress the database prior to submission to SAM. From the **Office** menu, select **Manage/Compact and Repair Database**.

Technical Support and Maintenance for SAM

SAM Technical Support is available for faculty, staff and students utilizing or working with Course Technology products.

The following section details the Technical Support and Maintenance Procedures of Course Technology:

Technical Support Availability

You can contact Technical Support by calling 800-354-9706 during business hours (see below.) This phone number also displays in the TECHNICAL SUPPORT box on the welcome box of the product. Technical Support standard is to respond to phone requests in an average response time of less than three (3) minutes for incoming calls.

Day	Hours
Monday – Thursday	8:30am to 9:00pm, Eastern Time
Friday	8:30am to 6:00pm, Eastern Time

In addition to phone support, you can get technical support by email by sending a message at any time to http://poweron.cengage.com/magellan/TechSupport/login.aspx

Course Technology also offers assistance over the Internet via online chat seven days a week, 24 hours a day. To use this facility do the following:

Step	Action
1	Go to <u>http://academic.cengage.com/support/</u> .
2	From the Faculty or Student drop-down menu, select SAM .
3	Click Go .
4	Under the appropriate heading on the SAM Support page, click Chat Online.

When an issue requires escalation from Technical Support to the SAM Development Team (the

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"SAMDT"), the response time expectations for the SAMDT to respond to Technical Support are as follows: The SAMDT is expected to respond to High Priority requests within two (2) hours, to Medium Priority requests within one (1) business day and to Standard Priority requests within two (2) business days.

Course Technology's product development process includes reviewing customer feedback and recurring requests on a regular basis.

Server Availability

Excluding scheduled maintenance outages, we make every reasonable effort to provide a server Availability of 99.5%. "Availability" is the amount of time SAM is available and capable of receiving, processing and responding to incoming transactions from the requesting users. If the Internet in general is having problems or a customer's Internet service provider is having problems, any downtime resulting from such problems is not deducted from SAM's Availability time.

Maintenance

To perform system maintenance, backup and upgrade functions, we anticipate that there will be eight (8) hours of scheduled maintenance downtime per quarter. We schedule downtime during a low usage time, typically Sunday mornings. For normal maintenance, Course Technology will make all reasonable efforts to notify SAM instructors, administrators and supervisors of the scheduled maintenance two (2) weeks prior to the maintenance.

Course Technology retains the right to shut down, reboot, modify or fix servers at any time if it is necessary to prevent security breaches or operational failures (including but not limited to viruses, worms, date bombs, time bombs or denial of service attacks). This may require loss of access to the system for a period of time but such protective actions constitute scheduled down time.

Upgrades

Course Technology may provide SAM users with upgrades of the software. We will notify SAM supervisors, administrators and instructors of impending upgrades. This notification will include notification of any new functionality and content to inform users what's new in their SAM software.

THE ABOVE PROCEDURES COMPRISE THE STANDARDS AND EXPECTATIONS COURSE TECHNOLOGY HAS SET FOR ITSELF REGARDING TECHNICAL SUPPORT AND MAINTENANCE. NOTHING CONTAINED THEREIN SHALL GIVE RISE TO ANY RIGHTS IN ANY PERSON OR OTHER ENTITY OTHER THAN COURSE TECHNOLOGY AND COURSE TECHNOLOGY SHALL HAVE NO LIABILILTY TO ANY PERSON OR OTHER ENTITY FOR FAILURE TO MEET SUCH STANDARDS OR EXPECTATIONS.

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