# **Instruction Manual**

**for** 

**ZetaPALS, Zeta Potential Analyzer**

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#### **Please Read**

This is your instruction manual for the Brookhaven *ZetaPALS*. Please read it carefully before making measurements. You should also read the instruction manual for the Z*etaPlus* instrument since the basic theory underlying the measurement of zeta potential using electrophoretic mobility is common to both variants and is not reproduced here. Sections I (Introduction), IV (Theory), VII (Sample Preparation) and the Appendices are especially relevant.

The *ZetaPALS* option consists of hardware and software that extends the capabilities of the Brookhaven Instruments *ZetaPlus* zeta potential analyser, or the *90Plus* particle size analyzer to provide another method of measuring electrophoretic mobility, and hence determining zeta potential. This method is referred to as PALS or Phase Analysis Light Scattering and is a far more sensitive technique than the laser Doppler method used in the basic *ZetaPlus*. This extra sensitivity is particularly useful, though not limited to, the measurement of low electrophoretic mobilities. Such mobilities can arise in a variety of situations but particularly when a dispersion of particles in media of low dielectric constant or high viscosity must be characterized. Another case is that of a dispersion in a highly conductive medium when the high concentration of ions leads to strong electrostatic shielding of the particles and limits the electric field that may be applied. Yet another case is when the mobility is low simply because the zeta potential itself is very low, close to an isoelectric point, for example.

The additional components making up a *ZetaPALS* unit are ...

- 1. PALS plug-in electronic card. This plugs into the CPU bus next to the standard *ZetaPlus* card and connects to it via a 40 way ribbon cable, which also extends to the power distribution board.
- 2. PALS HV high voltage module. Mounted beneath the optics table.
- 3. Cables.
- 4. PALS Zeta Potential Analyzer Software. This requires Windows 3.X or higher and 8 Mb of RAM.
- 5. This manual.

Optionally you may have purchased the ceramic- or Kevlar-supported, solvent-resistant electrodes.

The units above will have been factory fitted unless an in-field upgrade has been agreed upon. The parts should only be fitted by Brookhaven personnel or an appointed representative.

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This warranty does not cover replacement of fiber optic probes or connectors damaged by dropping or from corrosion caused by lack of cleaning. Please refer to the relevant section for information on caring for your ZetaPALS and its accessories.

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# **Table of Contents**



# **I. INTRODUCTION**

This document describes the Brookhaven Instruments Corporation *ZetaPALS*. It is intended to supplement the user manual supplied with the *BIC ZetaPlus* covering those aspects that are specific to PALS operation.

PALS is an acronym for Phase Analysis Light Scattering - this is an extension of laser, electrophoretic light scattering (ELS). ELS is used to the measurement of the velocity of moving particles that scatter laser light. PALS is interesting because it is much more sensitive than conventional ELS. It has been shown that using PALS one can measure velocities that are as little as 1000 times smaller.

In the BIC *ZetaPALS* the benefits of PALS are applied to the measurement of electrophoretic mobility (EPM) and the calculation of zeta potential. The velocity that is measured here is the product of the EPM and the electric field. The ordinary *ZetaPlus*  measures the EPM by conventional ELS. The ELS technique can measure samples of EPM greater than about 0.2 (microns/second)/(volt/cm) and greater and salt concentrations as high as about 20 mM of a 1:1 electrolyte like  $NaNO<sub>3</sub>$ . Lower EPMs are found in media of low dielectric constant, high viscosity or higher salt molarity, or where the zeta potential itself is low (close to the IEP for example). The *ZetaPALS* is useful in such cases. It too has the ability to perform measurements on samples that are within the capability of the *ZetaPlus*, although, the greater sensitivity leads to more accurate measurements in a given experiment duration.

Externally the *ZetaPALS* is identical to the *ZetaPlus*. Internally extra electronic modules are added that provide the phase analysis and field drive functions. In addition, an interlock is provided that prevents the application of high voltage fields when the sample door is open. The instruments range is as follows:

... low range:  $0 - 28$  V/cm, 1 to 250 Hz, sine or square wave.

... high range: 29 - 555 V/cm, same timing characteristics.

Measurements using many nonaqueous media require the use of glass or quartz cells and the Kevlar supported electrodes. The cells are 1cm square, however be careful when using non-BIC supplied cuvettes as the exact dimensions vary between suppliers**.** For most aqueous based samples disposable acrylic cells and Plexiglas (also known as Perspex or Lucite) based electrodes may be used.

## **II. Making A Measurement**

Sample preparation is undoubtedly the most important consideration in making use of the *ZetaPALS*. A good dispersion at an appropriate concentration in the chosen medium must be presented to the instrument. The cell and electrodes must be clean and appropriate for the chosen medium. Guidance on sample preparation is given in section VII of the *ZetaPlus* manual. Exactly the same considerations apply to the *ZetaPALS*.

Make sure that you are aware of, and adopt the proper handling precautions necessary for the sample and medium you are using. Many nonaqueous media should be handled in a fume hood; solvents such as concentrated acids and alkalis can be corrosive. Disperse your sample in the chosen media and select a cell and electrode combination that is suitable for the medium. A typical concentration results in a slightly turbid sample. The instrument automatically adjusts the light intensity to cope with a wide range of concentrations, so precision is not required. Place about 1.5 ml in the cuvette, carefully insert the electrodes, catching any spillage. Open the trap door, connect the lead to the top of the electrode, and place the cuvette in the holder with the lead going to the right (as you face the front of the instrument).



#### **II.1 The Parameters Dialogue**

Load the software by clicking on the *ZetaPALS* icon. Before starting a measurement click *'Parameters'* to bring up the dialogue in which these values can be viewed and altered. Enter a description or sample title in the text boxes provided. Particularly, check that the sample's suspending liquid has been correctly identified under '*Liquid*'. Clicking the down-arrow to the right of the '*Liquid*' text entry box will display a list of common liquids for which information has been stored in the database. Selecting the liquid you are using will automatically set the parameter values for viscosity, dielectric constant and refractive index. *Note that these values are used in the calculation of zeta-potential from mobility, and they are also used by the 'automatic' mode's field setting to select an appropriate applied electric field. If you are simply interested in the electrophoretic mobility, the correct values are not necessary*. If the liquid you wish to use is not present in the database, you may manually enter the viscosity and dielectric constant values into the correct fields by selecting "*Unspecified*". You may add other values to the database yourself by editing the file "PALSDB.TXT" using Notepad. (If you plan to do particle sizing, also get the value for refractive index). Use the ID and notes' fields so that the sample run can be correctly identified later.

Take care to also select either Smoluchowsky or Hückel for the calculation method. Most nonaqueous media (with the exception of alcohol) require Hückel. If in doubt contact Brookhaven for advice. Note that you also set the temperature for the measurement on this screen. As the viscosity (and maybe the dielectric constant) are quoted at specific values of temperature, be careful that you use an appropriate one. The database is set up for automatic calculation as a function of temperature for the aqueous case and it is suggested that this be used when possible. Note that the suspensions used are dilute and the pure liquid values generally apply. For dispersions in 'ordinary' acids and alkalis and inorganic salts, use the pure liquid (water) value automatically calculated when "Aqueous" is selected.

Note that under 'Run Time', the number of cycles can be set by selecting '*Manual*' or '*Automatic*'. In the former case, simply enter the number required (typically 10-20). The number of cycles and runs is not critical, but at least 3 runs of 10 cycles should be performed so that an assessment of reproducibility can be made. In the 'Automatic' mode, the measurement will continue until the relative residual calculated for the data is less than the value entered here. A typical value would be 0.01.

Close the dialogue box. The values selected will be stored and used until another entry is made and saved.

# **II.2 The Instrument Parameters Dialogue**



If you are not an experienced user go to **'Setup'/'Instrument Parameters'**and check that 'Auto' has been selected for voltage and frequency. Normally leave the default settings of sine wave and '*Autotracking*' unchanged.

You may now begin the measurement by clicking the **'Start***' button*.

The instrument will first measure the conductance, then adjust the laser beam intensity passing through the sample to optimize the sample's count rate (also referred to as the scattered light signal). When data collection begins, you will see the cycles counter increasing and mobility values will appear in the upper portion of the main screen. When the run is complete (number of cycles completed or relative residual achieved) the results will appear in the tabulation chart. The next run then starts. When the designated set is complete, the mean values for the measured quantities are calculated and displayed. Also, the combined value of the total data recorded is summed together. In most instances, if the mean and combined values for mobility and zeta potential agree to about the standard error of the measurement, it is taken to be satisfactory. The residual of the combined value will usually be less than any of the individual runs. These criteria can be taken to indicate a reliable measurement. If a trend of increasing or decreasing mobility is seen, it is probable that thermal equilibrium has not yet been reached and the measurement should be repeated. Ordinarily, we expect to obtain reproducibility of  $\sim 5\%$  or better on a well dispersed sample. If a large number of runs (>5) have been performed, you may wish to exclude the highest and lowest values and recalculate the mean and combined results. This can be done by clicking on the run or runs in the tabulated list. The runs removed are *greyed out.* Clicking on a *greyed-out* run will restore it.

Detailed reports are saved in the database folder selected by the user (automatically done if 'Auto Save' is checked in '**Parameters**'). If you wish to save it somewhere else as well, **'File - Save As'** gives you the opportunity to select a different folder and also amend the sample ID. Entering a file name ending in .pal (eg. mysample.pal, run1.pal). This is the standard file extension for measurements analyzed by PALS.

Data can later be reloaded by clicking on **'File/Database'**, and selecting the folder and file name required. If the data is to be re-analyzed, (this would usually be required if the values for dielectric constant or viscosity had been wrongly set), go to the '**Parameter**' dialog and alter the values (and title, if required). Click **'OK'** and the data records in memory will be re-analyzed with the new values. If the new results are to be saved they should be **'Saved'** into a new file.

Results can be printed using **'File/Print'** (possibly using **'File/Printer Setup'** first to establish a printer selection). A standard page format can hold the information seen on the screen after a measurement.

Before making another run, clear the previous one by clicking on **'Clear'**. If the data has not yet been saved, the user will be warned at this point.

### **II.3 More Advanced Measurements**

The '*Automatic*' mode settings for applied voltage, frequency, and runtime are intended to deal with most samples, but you may need to consider changing these parameters for some situations. The instrument utilizes the values for the dielectric constant and the measured conductance in deciding if it is appropriate to apply a high or low voltage in order to establish a high or low electric field. A high field is appropriate when the ratio of dielectric constant to viscosity for the suspending medium is <20 (see Table 1 in the *Theory Section* of this manual). This ratio predicts if the mobility is low. A high field is only applied if the sample's conductance is less than  $5 \mu S$ . (This threshold can be adjusted if necessary, but seek advice before attempting to do this). If the user has selected a value for the dielectric constant and viscosity that indicate expectations of low mobility, the instrument will select the high voltage range (defaulting to 100 V, yielding a field of 278 V/cm). Having measured such a sample, if the mobility is very low in absolute magnitude (<.05), you may wish to establish the highest field possible which corresponds to an applied voltage of 200 V across the electrode gap of 3.6 mm ( $\sim$ 600 V/cm). To do this go to the **'Setup/Instrument Parameters'** dialogue, click the voltage selection to '*User'* and enter 200. You may also reduce the frequency so the field is established for a longer time period (this will also assist in determining very low mobilities). Click the frequency button to '*User'* and enter 2 Hz, the lowest recommended operating frequency.

You may also increase the number of runs by setting runtime to '*Manual'.* Accumulation time is determined by the number of cycles the voltage is applied. A cycle consists of a burst of two field periods. If the field frequency is 10 Hz this takes 0.2 seconds. Typically about 10 cycles are enough for a single measurement of a 'good' sample. Very low mobilities (or unnedessarily low fields and high frequencies) can lead to small signals require more cycles. The limit is 500 cycles, though in '*Automatic*' mode, the limit is 100 cycles. Once in the '*Automatic*' mode, after performing 5 cycles, additional ones are added until the *'Relative Residual'* (a measure of data fit quality) falls to less than a target value, typically 0.1. A poor fit will generally have a residual  $>1$ ,  $< 0.1$  for a good fit. For *ZetaPALS* ver.1.22 and higher the default settings are 5 Volts and 5 Hz, default settings for unknown samples.

The manual settings may assist in achieving better reproducibility for samples such as those in high salt of conductance  $> 10,000 \mu S$ . The automatic field settings deal with such cases by reducing the voltage and frequency in order to compensate. With such samples, it is a good idea to inspect the electrodes frequently - perhaps making 3 single runs of 10 cycles then changing the sample and cleaning the electrodes as the passage of high current can lead to electrode blackening and the production of bubbles. If this happens excessively, it may be worth using manual settings of 3 volts and 20 Hz to reduce polarization effects. Also, extending the cycles to 20 or even 30 will assist, but be prepared to change the sample after each run, if necessary.

## **II.4 RESULTS INTERPRETATION**

Listed below are important quantities determined by the PALS. Although the following terms are defined in depth in the glossary portion of the manual, a basic knowledge of these quantities will assist the user in data interpretation. The quantities are:

- Electrophoretic mobility (microns/second) / (volt/cm)
- Zeta potential millivolts (mV)
- Relative residual a dimensionless number characterizing the fitted data dari dan berasal dari sebagai seb

#### **II.4a MORE ADVANCED INTERPRETATION**

When performing PALS analysis, there are a number of indicators that reveal valueable information regarding the nature of a sample (especially if the sample is unknown). Two of these are the width of the phase graph and the sample's measured conductance.

Width is determined directly from a sample's mobility. The mobility is measured from the amplitude weighted phase difference function (AWPD). The square of the mobility is measured by the amplitude-weighted phase-structure function (AWPS). If the population of particles studied has a spread in mobilities, the square root of the AWPS' mobility will be larger and the difference measures the standard deviation of that spread. The width quoted here is defined as:

[Mobility (AWPS)/Mobility (AWPD)]

A width less than ~0.1 indicates an essentially narrow distribution of mobility. The AWPS is more sensitive to outliers and measurement noise. Therefore, the value for width is only calculated for the combined data set rather than each run.

The conductance of the sample is displayed in the '*Measurement Parameters'* table. In the case of aqueous samples and other polar liquids, conductance is a useful measure of the concentration of the free salt ions (if their concentration is not known in advance.) With the current electrode geometry a 1mM, 1:1 electrolyte yields a conductance in the range of 300 to 330 µS. The relationship between concentration and conductance is very roughly linear up to 10 to 20 mM, but then the conductance rises less rapidly.

# **III. Data Handling**

In this section we outline the facilities for data handling. This will give the user an idea of what is possible, and where to find it. The controls used are standard Windows<sup> $(TM)$ </sup> features so detailed instructions on how to use them are not given.The most important data handling functions are collected under the File menu.

Under *'Database'* are the functions you will use to save, delete, recall, print, or archive your data from a specified folder. These folders can be created or deleted. It is suggested that each user/experiment have their own folder. This will assist in keeping data in an orderly manner. Data can also be archived and restored from backup disks. Report files containing summaries of measured and calculated quantities can also be created and saved as text.

Each file contains a set of runs. Multiple files can be selected and compared using the Graph menu (main menu bar), to plot an SPC (statistical process control) chart, or to make two-variable graphs can be made. These tools are often useful, for example, if you make runs at a number of different pH values and wish to plot mobility or zeta potential against pH. The isoelectric point (IEP) is defined as the pH at which the zeta potential (mobility) I zero. Not all systems has an IEP even in water, and certainly the IEP has no meaning in any liquid where pH is not well defined.

## **IV. Theory**

The reason for performing a phase analysis measurement may be understood by examining the relationship shown as equation 1. This is the relationship between mobility and zeta potential as a function of the parameters of the suspending liquid: the dielectric constant  $\varepsilon$ , and the viscosity  $\eta$ . The factor f(ka) is of the order unity. (For a discussion of f(ka) see the appendices to the *ZetaPlus* instruction manual).

$$
\mu = \zeta \frac{\varepsilon}{\eta} f (ka) \tag{1}
$$

 $\mu$  is electrophoretic mobility. It is often expressed in practical units of (micron/second)/(Volt/cm), which for typical colloids in polar liquids like water, is typically in the range of 1 to 5. The correct SI formulation of meters<sup>2</sup>/(Volt-second) gives these values scaled by a factor of  $10^{-8}$ .

 $\zeta$  is zeta potential, usually expressed in millivolts (mV).

Liquid	$\varepsilon/\eta$	<b>Ratio To Water</b>
Water	87.55	
Methanol	61.11	0.7
Toluene	4.25	0.05
Ethylene Glycol	2.35	0.03
Oleic Acid	0.095	0.001

**Table 1 Ratios of** ε/η **For A Few Common Liquids**

If we now consider a particle system in which the zeta potential is constant, despite the fact that very different liquids (see Table 1) are used to make the dispersion, we see that the mobility that will arise can be much smaller than the value when water is used. In general, dispersions in organic liquids may have mobilities lower by several factors of 10 than aqueous based systems. Low mobilities can also occur in dispersions of high salt content, in higher viscosity liquids, or close to an isoelectric point. Conventional laser Doppler electrophoresis is limited to mobilities of the order of 0.5 x  $10^{-8}$  m<sup>2</sup>/(V·s) and cannot readily be used to measure such low mobilities due to limits of frequency resolution and background drifts in the sample due to thermal fluctuations. However, direct frequency analysis is not the only way of measuring the Doppler shift. If the Doppler signal is compared to a reference signal corresponding to stationary particles using phase quadrature, any small change in frequency eventually gives rise to a change in phase between the signals. This phase change  $Q(t)$  can be related to the Doppler shift and hence the electrophoretic mobility in the following way:

Measure a phase  $Q(t)$  in the scattered light field at scattering vector q which changes due the movement of particles with mobility  $\mu$  in an electric field  $E(t)$ . Given that the scattered light has an amplitude of A,

$$
\langle Q(t) - Q(0) \rangle = \langle A \rangle q \mu \int_{0}^{t} E(t') dt' \quad . \tag{2}
$$

For the case of a sinusoidal field the integral gives the following result,

$$
\langle Q(t) - Q(0) \rangle = \langle A \rangle q \mu \{ \cos(\phi) - \cos(\omega t + \phi) \} / \omega , \qquad [3]
$$

where ω is the frequency of the applied electric field.

The ZetaPALS hardware incorporates a digital signal processor which can extract Q(t) directly from the Doppler signal. The other quantities are known or controlled so the mobility can be determined and an estimate of zeta potential by applying equation [1] in either the Smoluchowsky (f(ka)=1.5) or Hückel (f(ka)=1) limits.

One of the problems with microelectrophoresis is the presence of small thermal drifts in the sample. These manifest themselves as a collective velocity component added to the electrophoretic motion. Over short periods of time this component may be taken to be constant, but unknown.

If we add the effect of a constant velocity  $V_c$  we obtain equation [4].

$$
\langle Q(t) - Q(0) \rangle = \langle A \rangle q \mu \{ \cos(\phi) - \cos(\omega t + \phi) \} / \omega + V_c t
$$
 [4]

The effect of the constant velocity is to add a slope to the phase signal. This can be removed experimentally by adjusting the reference frequency appropriately. This is known as '*Autotracking*' and improves the precision of the system. *'Autotracking'* is a useful feature that minimizes convection effects due to sample heating and other parasitic flows by tuning the phase analysis to remove any collective velocity. This shows up as a slope superimposed on the oscillating phase (AWPD) function. It should be left selected (checked) in normal circumstances.

# **V. Glossary**

The most important words and terms you will find when using the *ZetaPALS* are listed and briefly described in this section. These are terms that are specific to the ZetaPALS in most cases. Familiarity with the operation of Microsoft Windows<sup>(TM)</sup> is assumed so terms like 'command button', 'menu item', 'dialogue box' are used without further explanation.









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